

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**中国平安保险(集团)股份有限公司**  
**Ping An Insurance (Group) Company of China, Ltd.**  
*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 2318)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

“The Indicative Announcement of Ping An Insurance (Group) Company of China, Ltd. regarding the Disclosure of Unaudited Financial Statements for the year of 2013 of Ping An Trust”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange, is reproduced herein for your reference.

By Order of the Board  
**Yao Jun**  
Company Secretary

Shenzhen, PRC, January 14, 2014

*As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Ku Man, Yao Jason Bo and Lee Yuansiong; the Non-executive Directors are Fan Mingchun, Lin Lijun, Li Zhe, Soopakij Chearavanont, Yang Xiaoping and Lu Hua; the Independent Non-executive Directors are Tang Yunwei, Lee Carmelo Ka Sze, Woo Ka Biu Jackson, Stephen Thomas Meldrum, Yip Dicky Peter, Wong Oscar Sai Hung and Sun Dongdong.*

Stock Code: 601318  
Stock Code: 113005

Stock Short Name: China Ping An  
Stock Short Name: Ping An Convertible Bonds

Serial No.: Lin 2014-003

**THE INDICATIVE ANNOUNCEMENT OF  
PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.  
REGARDING THE DISCLOSURE OF  
UNAUDITED FINANCIAL STATEMENTS  
FOR THE YEAR OF 2013 OF PING AN TRUST**

The board of directors and all directors of Ping An Insurance (Group) Company of China, Ltd. (the "Company") confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

Pursuant to the requirements of the "Notice in Relation to the Disclosure of Unaudited Financial Statements for the year of 2013 by Members of the Interbank Lending Market such as Securities Companies, Financial Companies and Trust Companies etc." (Zhong Hui Jiao Fa [2013] No.361) issued by the China Foreign Exchange Trade System, also known as the National Interbank Funding Center, the unaudited balance sheet and income statement for the year of 2013 of China Ping An Trust Co., Ltd. ("Ping An Trust"), a substantial subsidiary of the Company, will be disclosed on the website of China Money ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)).

Please refer to the unaudited balance sheet and income statement for the year of 2013 of Ping An Trust as attached to the announcement of the Company on the website of Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) for more details.

The Board of Directors  
Ping An Insurance (Group) Company of China, Ltd.  
January 14, 2014

# Balance Sheet

December 31, 2013

Reporting Entity: Ping An Trust Company, Ltd.

Currency: RMB Amount: Yuan

Code Category	Opening Balance	Closing Balance
<b>Asset:</b>		
Cash and cash equivalent	2,124,779,557	449,480,523
Interest receivables	1,118,434	3,290,914
Loans and receivables	75,252,569	29,485,636
Available-for-sale financial assets	3,939,554,650	6,542,496,791
Long-term equity investments	6,165,019,041	6,625,163,630
Fixed assets	40,244,365	24,589,184
Intangible assets	10,447,538	13,228,987
Deferred tax assets	91,386,289	143,040,817
Other assets	3,624,557,628	4,548,212,958
<b>Total assets</b>	<b>16,072,360,071</b>	<b>18,378,989,440</b>
<b>Liabilities:</b>		
Employee benefits payable	217,696,474	242,370,586
Taxes payable	287,265,201	279,975,402
Other liabilities	420,733,927	722,700,130
<b>Total liabilities</b>	<b>925,695,602</b>	<b>1,245,046,118</b>
<b>Equity:</b>		
Paid-up capital	6,988,000,000	6,988,000,000
Capital reserves	2,252,677,695	2,325,523,499
Surplus reserves	631,392,668	631,392,667
General risk provision	493,574,612	645,695,600
Retained profit	4,781,019,494	6,543,331,556
<b>Total equity</b>	<b>15,146,664,469</b>	<b>17,133,943,322</b>
<b>Total liabilities and equity</b>	<b>16,072,360,071</b>	<b>18,378,989,440</b>

Legal Representative: Tung Hoi

Chief Finance Officer: Feng Qun

Finance Controller: Li Peifeng

# Income Statement

December 31, 2013

Reporting Entity: Ping An Trust Company, Ltd.

Currency: RMB Amount: Yuan

Code Category	Last Year Accumulative Figure	Current Year Accumulative Figure
<b>Operating income</b>	<b>3,728,057,261</b>	<b>4,363,437,160</b>
Interest income	83,308,116	-10,837,142
Handling charges and commission income	2,961,134,887	2,943,815,964
Investment income/(losses)	679,915,554	1,426,313,014
Gains/(losses) attributable to changes in fair value	2,471,310	0
Exchange gains/(losses)	-39,562	-483,862
Other operating income	1,266,956	4,629,186
<b>Operating expenses</b>	<b>1,811,718,129</b>	<b>2,191,436,842</b>
Interest expenses	400,251	1,790
Handling charges and commission expenses	690,541,435	827,050,713
Operating taxes	168,703,703	165,510,095
General and administrative expenses	952,509,422	946,991,326
Impairment losses(reverse)	-2,253,437	250,117,208
Other operating cost	1,816,755	1,765,710
<b>Operating profit</b>	<b>1,916,339,132</b>	<b>2,172,000,318</b>
Add: Non-operating income	1,832,661	12,439,043
Less: Non-operating expenses	68,697,079	1,796,211
<b>Profit before tax</b>	<b>1,849,474,714</b>	<b>2,182,643,150</b>
Less: Income tax expenses	319,915,145	267,910,097
<b>Net profit</b>	<b>1,529,559,569</b>	<b>1,914,733,053</b>

Legal Representative: Tung Hoi

Chief Finance Officer: Feng Qun

Finance Controller: Li Peifeng