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中国平安保险(集团)股份有限公司
Ping An Insurance (Group) Company of China, Ltd.
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2318)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

“The Announcement of Ping An Insurance (Group) Company of China, Ltd. regarding the Approval by CSRC on the Application for Non-public A Shares Issuance of Ping An Bank”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange and certain designated newspapers in the PRC, is reproduced herein for your reference.

By Order of the Board
Yao Jun
Company Secretary

Shenzhen, PRC, December 30, 2013

As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Ku Man, Yao Jason Bo and Lee Yuansiong; the Non-executive Directors are Fan Mingchun, Lin Lijun, Li Zhe, Soopakij Chearavanont, Yang Xiaoping and Lu Hua; the Independent Non-executive Directors are Tang Yunwei, Lee Carmelo Ka Sze, Woo Ka Biu Jackson, Stephen Thomas Meldrum, Yip Dicky Peter, Wong Oscar Sai Hung and Sun Dongdong.

Stock Code: 601318
Stock Code: 113005

Stock Short Name: China Ping An
Stock Short Name: Ping An Convertible Bonds

Serial No.: Lin 2013-055

**THE ANNOUNCEMENT OF
PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.
REGARDING
THE APPROVAL BY CSRC ON
THE APPLICATION FOR NON-PUBLIC A SHARES ISSUANCE OF
PING AN BANK**

The board of directors (the "Board of Directors") and all directors of Ping An Insurance (Group) Company of China, Ltd. (the "Company") confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

On December 30, 2013, Ping An Bank Co., Ltd. (the "Ping An Bank"), a controlled subsidiary of the Company, received "The Approval on the Non-public Issuance of Ping An Bank Co., Ltd." from the China Securities Regulatory Commission (the "CSRC") (Zheng Jian Xu Ke [2013] No. 1642). Accordingly, the CSRC approved Ping An Bank to issue no more than 1,323,384,991 A shares by non-public issuance to the Company. The approval is valid for six months upon issuance.

The Company and Ping An Bank will deal with the relevant matters on the non-public A shares issuance in accordance with the requirements of the abovementioned approval as soon as possible.

The Board of Directors
Ping An Insurance (Group) Company of China, Ltd.
December 30, 2013