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**中国平安保险(集团)股份有限公司**  
**Ping An Insurance (Group) Company of China, Ltd.**  
*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 2318)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

“The Announcement of Ping An Insurance (Group) Company of China, Ltd. regarding the Approval by CSRC Public Offering Review Committee on the Application of Ping An Bank Non-public A Shares Issuance”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange and certain designated newspapers in the PRC, is reproduced herein for your reference.

By Order of the Board  
**Yao Jun**  
Company Secretary

Shenzhen, PRC, December 13, 2013

*As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Ku Man, Yao Jason Bo and Lee Yuansiong; the Non-executive Directors are Fan Mingchun, Lin Lijun, Li Zhe, Soopakij Chearavanont, Yang Xiaoping and Lu Hua; the Independent Non-executive Directors are Tang Yunwei, Lee Carmelo Ka Sze, Woo Ka Biu Jackson, Stephen Thomas Meldrum, Yip Dicky Peter, Wong Oscar Sai Hung and Sun Dongdong.*

Stock Code: 601318  
Stock Code: 113005

Stock Short Name: China Ping An  
Stock Short Name: Ping An Convertible Bonds

Serial No.: Lin 2013-054

**THE ANNOUNCEMENT OF  
PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.  
REGARDING  
THE APPROVAL BY CSRC PUBLIC OFFERING REVIEW COMMITTEE  
ON THE APPLICATION OF  
PING AN BANK NON-PUBLIC A SHARES ISSUANCE**

The board of directors (the "Board of Directors") and all directors of Ping An Insurance (Group) Company of China, Ltd. (the "Company") confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

On September 7, 2013, the Company published "The Announcement regarding the Subscription of Ping An Bank Non-public Shares Issuance (the Investment)", which mentioned that Ping An Bank Co., Ltd. (the "Ping An Bank"), a controlled subsidiary of the Company, proposed to issue no more than 1,323,384,991 A shares by non-public issuance to the Company.

On December 13, 2013, the Public Offering Review Committee of the China Securities Regulatory Commission (the "CSRC") reviewed the abovementioned application of Ping An Bank non-public A shares issuance. According to the review results, the application of Ping An Bank non-public A shares issuance has been approved by the Public Offering Review Committee.

The Board of Directors  
Ping An Insurance (Group) Company of China, Ltd.  
December 13, 2013