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**中国平安保险(集团)股份有限公司**  
**Ping An Insurance (Group) Company of China, Ltd.**  
*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 2318)**

**ANNOUNCEMENT**

**LISTING OF A SHARE CONVERTIBLE CORPORATE BONDS  
(INCLUDING SUBORDINATED TERMS)**

Reference is made to the announcement dated November 19, 2013 of Ping An Insurance (Group) Company of China, Ltd. (the “Company”) in relation to the public issuance of 260,000,000 A share convertible corporate bonds with a nominal value of RMB 100 each (including subordinated terms, the “Ping An Convertible Bonds”). Unless otherwise indicated, capitalized terms used herein have the same meanings as those defined in the aforesaid announcement.

According to the approval from the Shanghai Stock Exchange (Shang Zheng Fa Zi [2013] No. 103), the total amount of RMB26 billion Ping An Convertible Bonds issued by the Company will be listed on the Shanghai Stock Exchange and commence dealing on December 9, 2013.

The net proceeds (after deducting all expenses incidental to the issuance) of approximately RMB25.816 billion are raised from the issuance of Ping An Convertible Bonds.

Information on the detailed arrangement relating to the listing of the Ping An Convertible Bonds is set out in the “Listing Announcement on the Public Issuance of A Share Convertible Corporate Bonds (including subordinated terms)” published on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) as at the date of this announcement. Please also refer to the corresponding overseas regulatory announcement published by the Company on the website of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) on the same date.

By Order of the Board  
**Yao Jun**  
*Company Secretary*

Shenzhen, PRC, December 4, 2013

*As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Ku Man, Yao Jason Bo and Lee Yuansiong; the Non-executive Directors are Fan Mingchun, Lin Lijun, Li Zhe, Soopakij Chearavanont, Yang Xiaoping and Lu Hua; the*

*Independent Non-executive Directors are Tang Yunwei, Lee Carmelo Ka Sze, Woo Ka Biu Jackson, Stephen Thomas Meldrum, Yip Dicky Peter, Wong Oscar Sai Hung and Sun Dongdong.*