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中国平安保险(集团)股份有限公司
Ping An Insurance (Group) Company of China, Ltd.
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2318)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Cap. 571).

“The Announcement of Ping An Insurance (Group) Company of China, Ltd. regarding the Receipt of the Advance Notice on Penalty from CSRC by Ping An Securities”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange and certain designated newspapers in the PRC, is reproduced herein for your reference.

By Order of the Board
Yao Jun
Company Secretary

Shenzhen, PRC, May 21, 2013

As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Ku Man and Yao Jason Bo; the Non-executive Directors are Fan Mingchun, Lin Lijun, Li Zhe and Guo Limin; the Independent Non-executive Directors are Zhang Hongyi, Chen Su, Xia Liping, Tang Yunwei, Lee Carmelo Ka Sze, Woo Ka Biu Jackson and Stephen Thomas Meldrum.

**THE ANNOUNCEMENT OF
PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.
REGARDING
THE RECEIPT OF THE ADVANCE NOTICE ON PENALTY
FROM CSRC BY PING AN SECURITIES**

The board of directors and all directors of Ping An Insurance (Group) Company of China, Ltd. (the "Group") confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

Ping An Securities Company, Ltd. (the "Ping An Securities"), a controlled subsidiary of the Group, has recently received the Advance Notice on Administrative Penalty and Prohibition from Market Access from China Securities Regulatory Commission (the "CSRC"). The CSRC decided to give Ping An Securities a disciplinary warning, forfeit its business income of RMB25.55 million from the public offering project of Wanfu Biotechnology (Hunan) Agricultural Development Co., Ltd. (the "Wanfu Biotechnology"), impose Ping An Securities a fine of RMB51.10 million and suspend its sponsorship qualification for three months.

In 2012, the underwriting commission income from the investment banking business of Ping An Securities accounted for 0.19% of the total operating income of the Group, and the profit from the investment banking business accounted for 0.66% of the net profit of the Group.

The Group adheres to a long-standing principle of "compliance, openness and transparency", and as the controlling shareholder of Ping An Securities, the Group will continue to urge Ping An Securities to strictly conduct the special rectifications according to the requirements of CSRC and effectively protect the interests of investors.

The Board of Directors
Ping An Insurance (Group) Company of China, Ltd.
May 21, 2013