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中国平安保险（集团）股份有限公司

Ping An Insurance (Group) Company of China, Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2318)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

“The Announcement of Ping An Insurance (Group) Company of China, Ltd. regarding the Disclosure of Unaudited Financial Statements of 2012 of Ping An Securities on the Website of China Money”, which is published by Ping An Insurance (Group) Company of China, Ltd. on the website of Shanghai Stock Exchange, is reproduced herein for your reference.

By order of the Board

Yao Jun

Company Secretary

Shenzhen, PRC, January 17, 2013

As at the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi, Ren Huichuan, Ku Man and Yao Jason Bo; the Non-executive Directors are Fan Mingchun, Lin Lijun, Ng Sing Yip, Li Zhe and Guo Limin; the Independent Non-executive Directors are Zhang Hongyi, Chen Su, Xia Liping, Tang Yunwei, Lee Carmelo Ka Sze, Woo Ka Biu Jackson and Stephen Thomas Meldrum.

**The Announcement of
Ping An Insurance (Group) Company of China, Ltd.
regarding the Disclosure of Unaudited Financial Statements
of 2012 of Ping An Securities on the Website of China Money**

The board of directors and all directors of Ping An Insurance (Group) Company of China, Ltd. (hereinafter referred to as the "Company") confirm that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

Pursuant to the requirements of the "Notice in Relation to the Disclosure of 2012 Unaudited Financial Statements by Members of the Interbank Lending Market such as Securities Companies, Financial Companies and Trust Companies etc" (Zhong Hui Jiao Fa 2012 No. 279) issued by the China Foreign Exchange Trade System, also known as the National Interbank Funding Center, the unaudited regulatory balance sheet, income statement and net capital calculation sheet of 2012 of Ping An Securities Company, Ltd. ("**Ping An Securities**"), a subsidiary of the Company, will be disclosed on the website of China Money (www.chinamoney.com.cn).

Please refer to the unaudited regulatory balance sheet, income statement and net capital calculation sheet of 2012 of Ping An Securities as attached to the announcement of the Company on the website of Shanghai Stock Exchange (www.sse.com.cn) for more details.

The Board of Directors
Ping An Insurance (Group) Company of China, Ltd.
January 17, 2013

Income Statement

Reporting Unit: Ping An Securities Company, Ltd.

December 2011 Unit: Yuan

No. Code Category	Current Year
I. Operating Income	2,402,284,577.61
20 Handling charges and commission income, net	1,505,641,209.37
30 of which: Net operating income from securities trading agency business	472,131,637.89
40 Net operating income from securities underwriting business	803,095,910.96
50 Net operating income from clients' trusted asset management business	9,389,536.58
60 Net interest income	-94,057,703.23
70 Investment gains/(losses)	896,453,098.11
80 of which: Gains attributable to investment in associates and joint ventures	
90 Gains/(losses) attributable to changes in fair value	84,733,810.66
100 Exchange gains/(losses)	-5,306.33
110 Other operating income	9,519,469.03
II. Operating expenses	1,508,972,044.39
130 Operating tax and surcharges	139,942,139.02
140 General and administrative expenses	1,342,332,760.32
150 Asset depreciation losses	25,502,921.68
160 Other operating cost	1,194,223.37
III. Operating profit	893,312,533.22
180 Add: Non-operating income	5,491,962.77
190 Less: Non-operating expenses	11,170,163.90
IV. Profit before tax	887,634,332.09
210 Less: Income tax expenses	137,394,324.62
V. Net profit	750,240,007.47

Net Capital Calculation Sheet for Securities Company

Reporting Unit: Ping An Securities Company, Ltd.

December 2012

Unit: Yuan

Items	No.	Balance at the end of the period	Deduction rate	Amount for calculation
Net Assets	1	8,339,273,512.51		8,339,273,512.51
Less: total adjustments in respect of the risks of financial assets	2	15,971,951,164.66		541,816,891.17
1. Shares	3	310,696,220.14		16,097,099.20
of which: Shanghai 180 Index, Shenzhen 100 Index, Shanghai and Shenzhen 300 Index Component Shares	4	299,450,456.36	5%	14,972,522.82
Ordinary listed shares	5	11,245,763.78	10%	1,124,576.38
Circulation restricted shares	6		20%	
Shares held the market value of which exceeds 5% of the total market value of such shares	7		40%	
ST shares	8		50%	
* ST shares	9		60%	
Delisted shares that are tradable at share registrars	10		80%	
Delisted shares that are not tradable at share registrars	11		100%	
2. Monetary market funds	12	980,383,615.34	0%	
3. Securities investment funds	13	296,929,087.01	1%	2,969,290.87
4. Fixed Income securities	14	13,872,014,514.18		496,035,826.52
of which: Government loans, Central bank bills	15	165,410,680.27	0%	
Bank debenture, local government bonds	16	428,157,240.00	1%	4,281,572.40
Debenture bonds with credit rating of AAA	17	1,969,180,481.81	2%	39,383,609.64
Debenture bonds with credit rating <AAA, > BBB	18	11,309,266,112.10	4%	452,370,644.48
Debenture bonds with credit rating < BBB	19		20%	
5. Convertible bonds	20	485,311,200.68	5%	24,265,560.03
6. Trust products investments	21		80%	
7. Investment in collective asset management programs	22	26,616,527.31		2,449,114.55
of which: Collective asset management programs on other security companies	23	11,259,035.60	5%	562,951.78
Collective asset management programs on this company (no agreement on first losses bearing)	24	8,349,219.72	10%	834,921.97
Collective asset management programs on this company (agreement on first losses bearing)	25	7,008,271.99	15%	1,051,240.80
Orientated or specific financial investment by entrusting other security companies or Fund companies	26	0.00	10%	
9. Other financial products investments	27			
Less: total adjustments in respect of the risks of derivative financial assets	28	3,821,390.05		3,821,390.05
1. Warrants investment	29		20%	
2. Asset on gains attributable to fair value variation of interest rate swap	30	3,821,390.05	100%	3,821,390.05
3. Other derivative financial assets	31			
Less: total adjustments in respect of the risks of other assets	32	5,355,685,168.28		1,637,759,134.91
1. Lendings to banks and other financial institutions (within the term of contract)	33		0%	
2. Funds raised	34	945,395,237.33	2%	18,907,904.75
3. Realized securities	35	7,327,857.05	5%	366,392.85
4. Financial assets purchased under agreements to resell (unexpired)	36	2,226,734,770.38	0%	
5. Interest receivables	37	331,242,819.53	0%	
6. Refundable deposits	38	228,552,954.52		53,101,724.80
of which: Trading deposits	39	171,851,229.72	0%	
Performance deposits	40	4,000,000.00	10%	400,000.00
Futures deposits	41	52,701,724.80	100%	52,701,724.80
Other refundable deposits	42			
7. Long term equity investments (excluding investment in equity of listed companies)	43	1,166,757,157.97		1,166,757,157.97
of which: Investment in equity of subsidiaries in securities business	44		100%	
Investment in equity of subsidiaries in holding funds, futures and other financial business	45	93,961,468.46	100%	93,961,468.46
Investment in equity of subsidiaries engaging in other businesses	46	900,000,000.00	100%	900,000,000.00
Investment in equity of foreign subsidiaries	47	172,795,689.51	100%	172,795,689.51
Strategic equity investment	48		100%	
Other equity investments	49		100%	
8. Investment properties	50	10,630,869.59	100%	10,630,869.59
9. Fixed assets	51	130,124,618.30		130,124,618.30
of which: Properties with clear ownership	52	23,891,393.87	100%	23,891,393.87
Other fixed assets	53	106,233,224.43	100%	106,233,224.43
10. Intangible assets	54	67,033,816.74		66,854,023.72
of which: Membership fees	55	359,586.04	50%	179,793.02
Other intangible assets	56	66,674,230.70	100%	66,674,230.70
11. Goodwill	57		100%	
12. Deferred tax assets	58	63,887,353.54	100%	63,887,353.54
13. Dividend receivables	59		0%	
14. Amounts due from clients of commercial papers	60	9,425,097.23	100%	9,425,097.23
15. Amounts receivables	61	72,733,840.14		21,865,216.20
of which: Aged within one year (including one year)	62	54,084,493.26	10%	5,408,449.33
Aged between one to two years (including two years)	63	4,385,160.02	50%	2,192,580.01
Aged over two years	64	9,349,468.31	100%	9,349,468.31
Amounts due from shareholders and their connected companies	65	4,914,718.55	100%	4,914,718.55
16. Securities underwriting brokerage	66		0%	
17. Bonds redemption brokerage	67		0%	
18. Underwriting fees brought forward	68		100%	
19. Debt assets	69		100%	
20. Long-term deferred expenses	70	82,761,767.73	100%	82,761,767.73
21. Others	71	13,077,008.23	100%	13,077,008.23
Less: total adjustment in respect of risks of contingent liabilities	72			
1. External guarantees (excluding counter-guarantee provided by the company for itself)	73		100%	
2. Guarantees and undertakings for the subsidiaries engaging in securities business	74		100%	
3. Other contingent liabilities	75			
Less: other adjustment items recognized by the CSRC	76			
1. Unrealizable assets including assets the ownership of which is restricted (such as being frozen)	77		100%	
2. Other items	78			
Add: other adjustment items as approved by the CSRC	79			
1. Subordinated debts	80			
2. Guarantees and undertakings provided by the parent company	81			
Net capital amount	82			6,155,876,096.38