

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement. This announcement does not constitute an offer or an invitation to induce an offer by any person to acquire, subscribe for or purchase any securities.*



# **中国平安保险(集团)股份有限公司**

**PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.**  
*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 2318)**

## **ANNOUNCEMENT**

### **Determination of Offer Size and Offer Price for A Share Issue**

#### **SUMMARY**

Pursuant to the A Share Issue, the Company will issue 1.15 billion A Shares at the final offer price of RMB33.80 per share.

Reference is made to the Company's announcements dated September 26, 2006, October 11, 2006, November 13, 2006, January 26, 2007, February 1, 2007 and February 8, 2007 and circular to Shareholders dated October 16, 2006, in respect of the proposed A Share Issue. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as in the said circular.

Pursuant to the A Share Issue, the Company will issue 1.15 billion A Shares at the offer price of RMB33.80 per share.

An announcement regarding the offer price and offer size of the A Share Issue will be published in several newspapers in the PRC including the China Securities Journal, Shanghai Securities News, Securities Times and Securities Daily on February 14, 2007.

By order of the Board

**Ma Mingzhe**

*Chairman and Chief Executive Officer*

Shenzhen, PRC, February 13, 2007

*As of the date of this announcement, the Executive Directors of the Company are Ma Mingzhe, Sun Jianyi and Cheung Chi Yan Louis, the Non-executive Directors are Huang Jianping, Lin Yu Fen, Cheung Lee Wah, Anthony Philip HOPE, Dou Wenwei, Fan Gang, Lin Lijun, Shi Yuxin, Hu Aimin, Chen Hongbo, Wong Tung Shun Peter and Ng Sing Yip, and the Independent Non-executive Directors are Bao Youde, Kwong Che Keung Gordon, Cheung Wing Yui and Chow Wing Kin Anthony.*