

# 中国平安保险(集团)股份有限公司

PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD.

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02318)**

## ANNOUNCEMENT

This announcement is made regarding the financial information of the Company for the year ended 31 December 2004 to be published by CIRC in the Yearbook of China's Insurance (2005).

The Company also noted that the sale and purchase of H shares of the Company between The Hongkong and Shanghai Banking Corporation Limited as purchaser and The Goldman Sachs Group, Inc. and MSCP/PA Holding Limited as vendors has been completed on 31 August 2005.

Further to the Company's announcement dated 2 September 2005, the amended version of the interim report of the Company for the six months ended 30 June, 2005 has been published on the Company's website.

Ping An Insurance (Group) Company of China, Ltd. (the "**Company**") has been informed by the China Insurance Regulatory Commission ("**CIRC**") that the CIRC will include certain financial information (as mentioned hereinafter) of the Company, Ping An Life Insurance Company of China, Ltd. ("**Ping An Life**") and Ping An Property & Casualty Insurance Company of China, Ltd. ("**Ping An P&C**") , the two subsidiaries of the Company which are principally engaged in insurance business, for the two years ended 31 December 2004 prepared under the PRC GAAP in the Yearbook of China's Insurance (2005). The consolidated financial information of the Company and all of its subsidiaries (including Ping An Life, Ping An P&C and other subsidiaries of the Company which are engaged in other businesses) for the two years ended 31 December 2004 prepared under international accounting standards has already been published by the Company in its annual result announcement dated 18 April 2005 and its annual report for the year ended 31 December 2004 published on 28 April 2005. The differences between the information to be included in the Yearbook of China's Insurance (2005) and that in the annual result announcement and annual report are mainly due to the differences between the international accounting standards and PRC GAAP.

The following financial information of the Company and its subsidiaries will be published in the Yearbook of China's Insurance (2005) and on the website of The Stock Exchange of Hong Kong Limited:

1. the balance sheets of the Company, Ping An Life and Ping An P&C as at 31 December 2003 and 31 December 2004;
2. the profit and loss sheets of the Company, Ping An Life and Ping An P&C for each of the two years ended 31 December 2004;
3. the statistics of life insurance business and property insurance business of branches for the year ended 31 December 2004.

The Company also noted that the sale and purchase of H shares of the Company between The Hongkong and Shanghai Banking Corporation Limited as purchaser and The Goldman Sachs Group, Inc. and MSCPA Holding Limited as vendors has been completed on 31 August 2005. HSBC Holdings plc becomes interested in 19.90% of the total issued share capital of the Company after the completion of such sale and purchase H shares.

Further to the Company's announcement dated 2 September 2005, the amended version of the interim report of the Company for the six months ended 30 June, 2005 has been published on the Company's website ([www.pingan.com.cn](http://www.pingan.com.cn)).

By order of the Board  
**Yao Jun**  
*Joint Company Secretary*

Shenzhen, PRC, 8 September 2005

*As at the date of this announcement, the executive directors of the Company are Ma Mingzhe, Sun Jianyi, the non-executive directors of the Company are Huang Jianping, Liu Haifeng David, Henry Cornell, Lin Yu Fen, Cheung Lee Wah, Anthony Philip Hope, Lin Lijun, Fan Gang, Dou Wenwei, Shi Yuxin, Hu Aimin, Chen Hongbo, and the independent non-executive directors are Bao Youde, Kwong Che Keung Gordon, Cheung Wing Yui and Chow Wing Kin, Anthony.*

“Please also refer to the published version of this announcement in the South China Morning Post”