

Investor  
Investment Service Centre  
Listed Companies Information

PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD. <02318> – Announcement

The Stock Exchange has received a message from Ping An Insurance (Group) Company of China, Ltd., a new listing applicant, which is reproduced as follows:-

“Announcement of the Offer Price and the levels of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before June 23, 2004

H Share certificates in respect of wholly or partially successful applications to be dispatched on or before June 23, 2004

Refund checks in respect of wholly or partially unsuccessful applications to be dispatched on or before June 23, 2004

Dealings in H Shares on the Hong Kong Stock Exchange expected to commence on June 24, 2004

WHITE application forms:

If you are applying using a WHITE Application Form and you elect to receive any share certificate(s) in your name:

Refund checks for these applicants who apply for less than 200,000 H Shares are expected to be dispatched on or before Wednesday, June 23, 2004 to the same address as that for share certificate(s).

Applicants who apply on WHITE Application Forms for 200,000 H Shares or more under the Hong Kong Public Offering and have indicated in their Application Forms that they wish to collect share certificates and (where applicable) refund checks in person from the H Share registrar may collect share certificates and (where applicable) refund checks in person from the Company’s H Share registrar, Computershare Hong Kong Investor Services Limited, Room 1712-1716, 17th Floor, Hopewell Center, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, June 23, 2004 or any other date notified by the Company

by way of a newspaper announcement as the date of dispatch of share certificates and/or refunds.

Applicants being individuals who opt for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants who opt for personal collection must attend by their authorized representatives bearing letters of authorisation from the corporation stamped with the corporation's respective chops. Both individuals and authorized representative (if applicable) must produce, at the time of collection, evidence of identity acceptable to the H Share registrar.

Uncollected share certificates and refund checks will be dispatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms.

21 June 2004"