



*(Incorporated in the Cayman Islands with limited liability)*  
*Website: <https://www.palasinoholdings.com>*  
*(Stock code: 2536.HK)*

## Palasino Announces FY2026 Annual Results

### Gaming Business Maintains Strong Growth Momentum Unique Market Positioning Effectively Addresses Challenges

(23 June 2026 - Hong Kong) Palasino Holdings Limited (“Palasino” or the “Company”, together with its subsidiaries, the “Group”; Stock code: 2536) today announced its annual results for the financial year ended 31 March 2026 (the “Year” or “FY2026”).

During the Year, total revenues for the Group were HK\$611.1 million, an increase of 7.6%, compared to HK\$568.1 million for FY2025. The increase was mainly driven by the growth in gaming revenue. The Group recorded a net profit of HK\$13.8 million for FY2026 (FY2025: HK\$15.4 million). Adjusted net profit <sup>(Note)</sup>, a non-Hong Kong Financial Reporting Standards (“Non-HKFRS”) financial measure, amounted to HK\$22.8 million (FY2025: HK\$16.8 million). The Group’s adjusted EBITDA <sup>(Note)</sup>, a non HKFRS adjusted earning, for FY2026 increased by 15.6% year-on-year to HK\$60.7 million (FY2025: HK\$52.5 million). The Group recommends the payment of a final dividend of HK 2.90 cents (FY2025: HK 2.90 cents).

In FY2026, the Group’s **gaming** revenues were approximately HK\$448.1 million, up by approximately HK\$39.3 million or 9.6% year-on-year (FY2025: HK\$408.8 million), representing 73.3% (FY2025: 72.0%) of total revenues, which demonstrated momentum continued to be strong on gaming business. The increase was primarily due to increase in table games hold percentage and slot volumes deriving from increased visitation as a result of continual marketing, promotions and advertising campaigns, which was partially offset by slight decreases in house edge percentage of slot machines. Revenue from **hotel, catering and related services** amounted to approximately HK\$163.0 million, up by approximately HK\$3.7 million or 2.3% year-on-year (FY2025: HK\$159.3 million), representing 26.7% (FY2025: 28.0%) of total revenue.

The Group's remained a solid financial position. As at 31 March 2026, the Group had a net cash balance of approximately HK\$176.1 million. The equity attributable to owners of the Company was approximately HK\$567.2 million, an increase of 3.3%, compared to approximately HK\$549.3 million as at 31 March 2025. The Group's gearing ratio decreased to approximately 7.7% (as at 31 March 2025: approximately 9.8%).

**Mr. Pavel MARŠÍK, Chief Executive Officer of Palasino**, said, "Under the backdrop of ongoing economic and social uncertainties, the disposable income of European travellers has come under pressure. Notwithstanding these macroeconomic challenges, the Group continues to differentiate itself through a compelling market proposition that delivers strong value-for-money entertainment experiences. During the Year, the Group's gaming revenue has continued to grow despite volatile economic conditions, demonstrating the resilience of the Group's business model and the ability to respond effectively to changing customer demand. The grand opening of Palasino Mikulov marks an important milestone and a new chapter in the Group's growth, with the acquisition of additional gaming floor space. Following the successful completion of Phase One, the Group will proceed with the expansion plan of Phase Two at Mikulov, further enhancing customer engagement and overall resort appeal.

Looking ahead, the Group will continue to evaluate and pursue strategic investment opportunities within its gaming portfolio, both through acquisitions and targeted asset investments across various geographical markets, including the Czech Republic and Central Europe. Continued investment in slot machines and electronic gaming terminals remains a key strategic focus, aimed at broadening customer appeal, increasing footfall, and driving sustainable long-term growth across the Group's resorts."

Note: Adjusted net profit (non-HKFRS measure) is calculated as net profit (an HKFRS measure) after elimination of listing expenses, real estate transfer tax on reorganisation, impairment loss on property and equipment, and pre-opening costs of Palasino Mikulov. Adjusted EBITDA (non-HKFRS measure) is defined by the Company as adjusted net profit for the year without considering depreciation and amortization, income tax, finance costs, interest income and fair value change on financial assets at fair value through profit or loss. Adjusted property EBITDA (non-HKFRS measure) is calculated as Adjusted EBITDA (non-HKFRS measure) after elimination of online gaming expenses to demonstrate the actual performance of the Group's land based casinos and hotels.

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**About Palasino Holdings Limited**

Palasino Holdings Limited (“Palasino”, together with its subsidiaries, the “Group”) is listed on the Hong Kong Stock Exchange (HKEx Stock code: 2536.HK). The Group is a diversified gaming and leisure group, operating a land-based casino and resort alongside three full-service casinos in the Czech Republic, featuring slot machines and table games. Additionally, the Group owns and operates three hotels in Germany and one in Austria, providing accommodation, catering, and conference services.

**Palasino official website:**

[www.palasinoholdings.com](http://www.palasinoholdings.com)

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