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ORIENTAL EXPLORER HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 430)

FORMATION OF NOMINATION COMMITTEE

The board of directors (the “Board”) of Oriental Explorer Holdings Limited (the “Company”) is pleased to announce that a nomination committee (the “Nomination Committee”) has been established by the Board with written terms of reference with effect from 28 March 2012.

The members of the Nomination Committee comprise Mr. Lau Chi Yung, Mr. Lau Michael Kei Chi, Mr. Wong Yim Sum, Mr. Lo Yick Wing, Mr. Lee Siu Man, Ervin and Mr. Tsui Ka Wah and Mr. Lau Michael Kei Chi has been appointed as the chairman of the Nomination Committee.

By Order of the Board
Oriental Explorer Holdings Limited
Yau Yuk Kau, Benny
Company Secretary

Hong Kong, 30 March 2012

As at the date of this announcement, the executive directors of the Company are Mr. Lau Chi Yung and Mr. Lau Michael Kei Chi and the independent non-executive directors of the Company are Mr. Lo Yick Wing, Mr. Wong Yim Sum, Mr. Lee Siu Man, Ervin and Mr. Tsui Ka Wah.