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ORIENTAL EXPLORER HOLDINGS LIMITED

東方興業控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 430)

**APPLICATION FOR WAIVER
UNDER RULE 14.41(A) OF THE LISTING RULES
AND
DELAY IN DESPATCH OF CIRCULAR
RELATING TO MAJOR TRANSACTION IN RELATION TO
THE FORMATION OF A JOINT VENTURE**

Reference is made to the announcement of Oriental Explorer Holdings Limited (the “Company”) dated 8 March 2024 (the “Announcement”) in relation to the formation of a joint venture. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “Circular”) containing further details of the Agreement is expected to be dispatched to the Shareholders on or before 2 April 2024.

As additional time is required for finalising certain information to be included in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of the date of despatch of the Circular to the Shareholders to a date on or before 25 April 2024. Further announcement will be made by the Company upon the Stock Exchange granting the waiver.

By Order of the Board of
Oriental Explorer Holdings Limited
Lau Chi Yung, Kenneth
Chairman

Hong Kong, 2 April 2024

As at the date of this announcement, the executive directors of the Company are Mr. Lau Chi Yung, Kenneth and Mr. Lau Michael Kei Chi and the independent non-executive directors of the Company are Mr. Lo Mun Lam, Raymond, Mr. Lo Kam Cheung, Patrick and Mr. Tsui Ka Wah.