

NationalInvestments

National Investments Fund Limited

國盛投資基金有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1227)

FORM OF PROXY

Form of proxy for use by shareholders of NATIONAL INVESTMENTS FUND LIMITED (國盛投資基金有限公司) (the “Company”) at the extraordinary general meeting (the “Meeting”) to be convened at Unit 3703, 37/F., 118 Connaught Road West, Hong Kong on Tuesday, 8 December 2020 at 11:00 a.m. or any adjournment thereof.

Capitalised terms used herein have the same meanings as ascribed to them in the notice of the Meeting dated 23 November 2020.

I/We¹ _____
of _____
being the registered holder(s) of² _____ shares of HK\$0.01 each (the “Shares”) of the Company HEREBY APPOINT³ the chairman of the meeting, or _____
of _____
as my/our proxy to attend and vote for me/us and on my/our behalf at the Meeting (or at any adjournment thereof) to be held at Unit 3703, 37/F., 118 Connaught Road West, Hong Kong on Tuesday, 8 December 2020 at 11:00 a.m. for the purposes of considering and, if thought fit, passing the resolution as set out in the notice convening such Meeting (the “Notice”) and at such Meeting (or any adjournment thereof) to vote for me/us and in my/our name(s) in respect of the said resolutions as hereunder indicated and, if no such indication is given, as my/our proxy thinks fit.

	ORDINARY RESOLUTIONS	FOR ⁴	AGAINST ⁴
1.	to approve the Increase in Authorised Share Capital.		
2.	subject to the passing of the resolution no. 1, to approve the Underwriting Agreement, the Rights Issue and the transactions contemplated thereunder.		

Dated this: _____ day of _____ 2020

Signature(s)⁵: _____

Notes:

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
2. Please insert the number of Shares of HK\$0.1 each registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the Shares of the Company registered in your name(s).
3. If any proxy other than the chairman of the Meeting is preferred, delete the words “the chairman of the Meeting” and insert the name and address of the proxy desired in the space provided. Any alteration made to this form of proxy must be duly initialled by the person who signs it.
4. Please indicate with a “✓” in the appropriate space beside the resolution(s) how you wish the proxy to vote on your behalf. If this form is returned duly signed, but without any indication as to how your proxy should vote, the proxy may vote for or against the resolution(s) or may abstain at his discretion.
5. This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either under its common seal or under the hand of an officer or attorney duly authorised.
6. In the case of joint holders the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holder(s), and for this purpose seniority will be determined by the order in which the names stand in the register of members.
7. To be valid, this form of proxy together with any power of attorney or other authority (if any) under which it is signed or a certified copy of such power or authority must be deposited at the offices of the Company’s Hong Kong branch share registrar in Hong Kong, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not less than 48 hours before the time of the Meeting or any adjourned meeting.
8. The proxy needs not be a member of the Company but must attend the Meeting in person to represent you.
9. Completion and return of this form will not preclude you from attending and voting at the Meeting or any adjournment thereof if you so wish.
10. The descriptions of the resolutions are by way of summary only. The full text appears in the notice convening the Meeting as contained in the Company’s circular dated 23 November 2020.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and your proxy’s (or proxies’) name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the meeting of the Company (the “Purposes”). We may transfer your and your proxy’s (or proxies’) name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy’s (or proxies’) name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. You/your proxy (or proxies) has/have the right to request access to and/or correction of the relevant personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing to Tricor Tengis Limited at the above address.