

Next Day Disclosure Return*(Equity issuer - changes in issued share capital and/or share buybacks)*Name of listed issuer: NewOcean Energy Holdings LimitedStock code: 342Date submitted: 12 April 2017

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Exchange”).

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary Shares

I.					
Issues of shares <i>(Notes 6 and 7)</i>	No. of shares	Issued shares as a % of existing issued share capital before relevant share issue <i>(Notes 4, 6 and 7)</i>	Issue price per share <i>(Notes 1 and 7)</i>	Closing market price per share of the immediately preceding business day <i>(Note 5)</i>	% discount/ premium of issue price to market price <i>(Note 7)</i>
Opening balance as at <i>(Note 2)</i> <u>6 April 2017</u>	1,475,724,216				
<i>(Note 3)</i>					
Share repurchased on 6 April 2017 March 2017 and cancelled on 12 April 2017	(320,000)	N/A			
Closing balance as at <i>(Note 8)</i> <u>12 April 2017</u>	1,475,404,216				