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**NewOcean Energy Holdings Limited**  
**( 新海能源集團有限公司 )\***  
*(Incorporated in Bermuda with limited liability)*  
**(In Liquidation)**  
**(Stock Code: 342)**

**NOTICE OF FIRST MEETING OF CONTRIBUTORIES**

NOTICE IS HEREBY GIVEN that the first meeting of contributories (the “**Meeting**”) of NewOcean Energy Holdings Limited (In Liquidation) (the “**Company**”) will be held at Level 35, Oxford House, Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong on Wednesday, 12 October 2022 at 3:00 p.m. (Hong Kong time) for the purpose of considering and, if thought fit, passing the following resolutions, each as a separate ordinary resolution of the Company.

**ORDINARY RESOLUTIONS**

“THAT:

1. an application be made to the Supreme Court of Bermuda (the “**Bermudian Court**”) to appoint the Joint Provisional Liquidators, namely Mr Roderick John SUTTON and Mr Kenneth FUNG, both of FTI Consulting (Hong Kong) Limited, and Mr Edward Alexander Niles Whittaker of R&H Services Limited, or any alternative nominees, as the Joint Liquidators.
2. an application be made to the Bermudian Court for the appointment of a committee of inspection to act with the liquidator(s) of the Company in the winding-up of the business of the Company.
3. the committee of inspection be composed of no less than two and no more than five persons and in the event that more than five persons are being nominated to the committee of inspection, the five persons receiving the greatest proportion in value voting in favour of their nomination shall be appointed to the committee of inspection.

4. \_\_\_\_\_ (name) be nominated to be a member of the committee of inspection.”

For and on behalf of  
NewOcean Energy Holdings Limited  
(In Liquidation)

**RODERICK JOHN SUTTON**  
**KENNETH FUNG**  
**EDWARD ALEXANDER NILES WHITTAKER**  
*Joint Provisional Liquidators*  
*Acting as agents without personal liability*

Hong Kong, 3 October 2022

*Notes:*

- (1) A form of proxy for use at the Meeting or any adjournment thereof is enclosed.
- (2) Any member entitled to attend and vote at the Meeting shall be entitled to appoint another person as his proxy to attend and vote instead of him. A member who is the holder of two or more Shares may appoint more than one proxy to represent him and vote on his behalf at the Meeting. A proxy needs not be a member of the Company.
- (3) In order to be valid, a form of proxy completed in accordance with the instructions set out therein, together with the power of attorney or other authority (if any) under which it is signed (or a certified copy of that power or authority) must be deposited at the Company’s Branch Share Registrar and Transfer Office in Hong Kong, Tricor Secretaries Limited, at 17/F, Far East Finance Centre 16 Harcourt Road, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the Meeting or any adjournment thereof should you so wish.
- (4) In case of joint holders of any Share, any one of such joint holders may vote at the Meeting, either in person or by proxy, in respect of such Share as if he was solely entitled thereto, but if more than one of such joint holders are present at the meeting in person or by proxy, then one of the said persons present whose name stands first on the register of members in respect of such Share shall alone be entitled to vote in respect thereof.
- (5) A circular containing, *inter alia*, details of the appointment of the Joint Liquidators, is despatched to the Shareholders on 3 October 2022 (the “**Circular**”). Unless otherwise stated, capitalised terms used in this notice shall have the same meanings as those defined in the Circular.

*Immediately before the making of an order by the Court of Appeal for Bermuda to wind up the Company on 26 July 2022 (Bermuda Time) (the “**Bermudian Order**”), the executive director of the Company is Mr. SHUM Siu Hung; and the independent non-executive directors of the Company are Mr. LI Xiong Jie, Mr. HUANG Yao Peng and Mr. CAI Zhi Hui. All powers of the directors ceased upon making of the Bermudian Order on 26 July 2022 (Bermuda Time).*

*\* for identification purposes only*