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NewOcean Energy Holdings Limited

(新海能源集團有限公司 *)

(incorporated in Bermuda with limited liability)

(Stock Code: 342)

Website: <http://www.newoceanhk.com>

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The board of directors (the “**Board**”) of NewOcean Energy Holdings Limited (the “**Company**”) announces that the principal place of business of the Company in Hong Kong has been relocated from 20th Floor of Times Tower, 391-407 Jaffe Road, Wanchai, Hong Kong to 23rd Floor of The Sun’s Group Centre, No. 189-200 Gloucester Road, Wanchai, Hong Kong with effect from 3 March 2014.

By Order of the Board

Shum Siu Hung

Chairman

Hong Kong, 3 March 2014

As at the date of this announcement, the Board of the Company comprises Mr. Shum Siu Hung, Mr. Shum Chun, Lawrence, Mr. Cen Ziniu, Mr. Chiu Sing Chung, Raymond, Mr. Siu Ka Fai, Brian and Mr. Wang Jian, being the executive directors, Mr. Cheung Kwan Hung, Anthony, Mr. Chan Yuk Wai, Benedict and Dr. Xu Mingshe being the independent non-executive directors.

** for identification purposes only*