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**南旋控股有限公司**  
**NAMESON HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1982)**

**SUPPLEMENTAL ANNOUNCEMENT**  
**CONTINUING CONNECTED TRANSACTIONS**

Reference is made to the announcement of Nameson Holdings Limited (the “**Company**”) dated 29 May 2026 in relation to the continuing connected transactions contemplated under the 2026 Cashmere Yarn Sale and Processing Agreement and the 2026 Cashmere Yarn Purchase Agreement (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to provide further information in relation to the continuing connected transactions contemplated under the 2026 Cashmere Yarn Sale and Processing Agreement and the 2026 Cashmere Yarn Purchase Agreement.

**2026 CASHMERE YARN SALE AND PROCESSING AGREEMENT**

Nanguan Tech is principally engaged in the production including processing of cashmere yarn. Pursuant to the 2026 Cashmere Yarn Sale and Processing Agreement, Nanguan Tech will process cashmere yarn from Hebei Starluxe in accordance with the product specifications set by Hebei Starluxe. If Nanguan Tech has residual stock of processed cashmere yarn which aligns with such requirements, it would also sell such residual stock to Hebei Starluxe.

**Pricing policy regarding sale of cashmere yarn**

As disclosed in the Announcement, Nanguan Tech shall ensure that the price for cashmere yarn it charges Hebei Starluxe would be comparable to (and not less than) the price it offers to its other customers. To give effect to this policy, Nanguan Tech shall make reference to the Cashmere Price List (as defined below) when determining the applicable selling price.

With regards to sale of cashmere yarn, as the pricing of cashmere yarn is sensitive to price fluctuation, the Group maintains an internal cashmere price list (the “**Cashmere Price List**”) for the pricing of different types of cashmere yarn. The Group regularly monitors the movements and trends of the price of cashmere yarn and determines the prevailing market

price range of cashmere yarn based on information published by specialised online platforms, such as Xinhua Indices (新華指數) on raw cashmere price index (山羊絨(套毛)價格指數), including the relevant market price and other information, as such information is independent and publicly available references. The Cashmere Price List is reviewed and adjusted by the management on a quarterly basis, taking into account the prevailing market rates of cashmere yarn and cost of raw materials on hand. In order to ensure that the price of cashmere yarn it charges Hebei Starluxe would be fair and reasonable and on normal commercial terms or better, Nanguan Tech shall make reference to the Cashmere Price List when determining the applicable selling price.

### **Pricing policy regarding processing of cashmere yarn**

As disclosed in the Announcement, after Nanguan Tech has taken into account processing and related costs, Nanguan Tech and Hebei Starluxe shall determine the processing fees of the cashmere yarn after arm's length negotiations, which would be comparable to (and not less than) the price Nanguan Tech offers to its other customers. To give effect to this policy, Nanguan Tech shall make reference to the Processing Price List (as defined below) when determining the applicable processing fees.

With regards to processing of cashmere yarn, the Group maintains an internal price list (the “**Processing Price List**”) for items and tasks related to processing of cashmere yarn. The Processing Price List is reviewed and adjusted by the management on a quarterly basis. The Processing Price List establishes a fixed time cost for each processing step, and the pricing is generally based on (i) the complexity and specifications of the processing service; (ii) the general economic environment; and (iii) quotations received by the Group from third-party subcontractors from time to time for such processing services. In order to ensure that the price of processing cashmere yarn it charges Hebei Starluxe would be fair and reasonable and on normal commercial terms or better, Nanguan Tech shall make reference to the Processing Price List when determining the applicable processing fees.

### **2026 CASHMERE YARN PURCHASE AGREEMENT**

Nameson Industrial is principally engaged in manufacturing of knitwear products. Hebei Starluxe is a designated supplier for one of the Group's customers, as Hebei Starluxe has been included on such customer's approved supplier list and is subject to annual quality inspections. Accordingly, based on customer's requirements, the Group shall purchase cashmere yarn from Hebei Starluxe pursuant to the 2026 Cashmere Yarn Purchase Agreement. For the avoidance of doubt, the cashmere yarn purchased by Nameson Industrial from Hebei Starluxe under the 2026 Cashmere Yarn Purchase Agreement is distinctly segregated from, and is unrelated to the residual stock of processed cashmere yarn sold by Nanguan Tech to Hebei Starluxe under the 2026 Cashmere Yarn Sale and Processing Agreement.

## **Pricing policy**

To ensure that the pricing of the cashmere yarn offered to Nameson Industrial by Hebei Starlux is comparable to market price and the price Hebei Starlux offers to its other customers, the Group would review the applicable purchasing price and make reference to the Cashmere Price List. This approach guarantees that Nameson Industrial receives quotations from Hebei Starlux that align with the Group's internal pricing benchmark, thereby ensuring that the applicable purchasing price would be fair and reasonable and on normal commercial terms.

Save as disclosed above, all other information in the Announcement remains unchanged.

By Order of the Board  
**Nameson Holdings Limited**  
**Mr. Wong Wai Yue MH**  
*Chairman*

6 July 2026

*As at the date of this announcement, the Board comprises Mr. Wong Wai Yue MH (Chairman), Mr. Man Yu Hin (Chief Executive Officer), Mr. Wong Ting Chun and Ms. Guo Fenfen, as executive Directors of the Company; and Ms. Fan Chiu Fun, Fanny GBM, GBS, JP, Mr. Sun Po Yuen JP and Mr. Ip Shu Kwan, Stephen GBS, JP as independent non-executive Directors of the Company.*