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**NAGACORP**

金界控股有限公司

**NAGACORP LTD.**

*(Incorporated in the Cayman Islands with limited liability)*

**Stock Code: 3918**

**UNAUDITED OPERATIONAL HIGHLIGHTS FOR THE  
THREE MONTHS ENDED 31 MARCH 2015**

This announcement is made by the Company pursuant to the Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2) of the Listing Rules.

The Board wishes to announce the unaudited operational highlights of the Company for the three months ended 31 March 2015. The information contained in this announcement is based on a preliminary assessment of the management accounts of the Group by the management of the Company and is not based on any figures or information which has been audited or reviewed by the auditor of the Company. It is the intention of the Board to make announcements of the Company's unaudited operational highlights on a quarterly basis in order to provide more timely and relevant information on the performance of the Company.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by NagaCorp Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571) of the Laws of Hong Kong (the “**SFO**”) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to announce the unaudited operational highlights of the Group for the three months ended 31 March 2015 as tabulated below:

| <b>US\$’000</b>                          | <b>Unaudited<br/>for the 3<br/>months<br/>ended 31<br/>March 2015</b> | <b>Unaudited<br/>for the 3<br/>months<br/>ended 31<br/>March 2014</b> | <b>Increase</b> | <b>Increase (%)</b> |
|--|---|---|-----------------|---------------------|
| Gross Gaming Revenue                     | 113,515   | 76,875  | 36,640          | 48                  |
| VIP Market:                              |   |   |                 |                     |
| - Rollings                               | 1,695,239   | 946,097   | 749,142         | 79                  |
| - Gross Revenue                          | 65,526  | 32,582  | 32,944          | 101                 |
| Mass Market:                             |   |   |                 |                     |
| - Mass Tables Buy-ins                    | 129,972   | 115,647   | 14,325          | 12                  |
| - Electronic Gaming<br>Machines Bills-in | 289,551   | 273,250   | 16,301          | 6                   |
| - Gross Revenue                          | 47,989  | 44,293  | 3,696           | 8                   |

Shareholders and investors should note that these figures represent indications of business volumes (from which revenues are derived according to the Company’s percentage win-rates) and do not constitute profit numbers. These business volumes are shown on a basis that is consistent with the presentation of such information in the Company’s annual and interim reports.

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By Order of the Board  
**NagaCorp Ltd.**  
Timothy Patrick McNally  
*Chairman*

Hong Kong, 1 April 2015

As at the date this announcement, the directors of the Company are:

*Executive Directors*

Tan Sri Dr Chen Lip Keong, Philip Lee Wai Tuck and Chen Yepern

*Non-executive Director*

Timothy Patrick McNally

*Independent Non-executive Directors*

Tan Sri Datuk Seri Panglima Abdul Kadir Bin Haji Sheikh Fadzir, Lim Mun Kee and Michael Lai Kai Jin

*Please also refer to the electronic version of the same on the Company's website [www.nagacorp.com](http://www.nagacorp.com), [www.irasia.com](http://www.irasia.com) and the website of The Stock Exchange of Hong Kong Limited.*