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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



MTR CORPORATION LIMITED

香港鐵路有限公司

(incorporated in Hong Kong under the Companies Ordinance with limited liability)
(Stock Code: 66)

and

MTR CORPORATION (C.I.) LIMITED

(a company with limited liability organised under the laws of the Cayman Islands)

US\$10,000,000,000 Debt Issuance Programme (the “Programme”)
(Unconditionally and irrevocably guaranteed by MTR Corporation Limited)

Arranger

HSBC

Dealers

ANZ
BNP PARIBAS
Citigroup
Deutsche Bank
HSBC
Mizuho
MUFG
Standard Chartered Bank
United Overseas Bank

Barclays
BofA Securities
Crédit Agricole CIB
Goldman Sachs (Asia) L.L.C.
J.P. Morgan
Morgan Stanley
SMBC Nikko
UBS
Westpac Banking Corporation

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 31 October 2023 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 31 October 2023 and such listing of the Programme is expected to become effective on 1 November 2023.

Hong Kong, 31 October 2023

As at the date of this announcement:

Members of the Board of MTR Corporation Limited: Dr Rex Auyeung Pak-kuen (Chairman)**, Dr Jacob Kam Chak-pui (Chief Executive Officer), Andrew Clifford Winawer Brandler*, Dr Bunny Chan Chung-bun*, Walter Chan Kar-lok*, Dr Dorothy Chan Yuen Tak-fai*, Cheng Yan-kee*, Hui Siu-wai*, Sunny Lee Wai-kwong*, Rose Lee Wai-mun*, Jimmy Ng Wing-ka*, Carlson Tong*, Sandy Wong Hang-yeet*, Adrian Wong Koon-man*, Professor Anna Wong Wai-kwan*, Christopher Hui Ching-yu (Secretary for Financial Services and the Treasury)**, Secretary for Transport and Logistics (Lam Sai-hung)**, Permanent Secretary for Development (Works) (Ricky Lau Chun-kit)** and Commissioner for Transport (Angela Lee Chung-yan)**

Members of the Executive Directorate of MTR Corporation Limited: Dr Jacob Kam Chak-pui, Jeny Yeung Mei-chun, Margaret Cheng Wai-ching, Linda Choy Siu-min, Carl Michael Devlin, Herbert Hui Leung-wah, Dr Tony Lee Kar-yun, Gillian Elizabeth Meller, David Tang Chi-fai and Sammy Wong Kwan-wai

* *independent non-executive Director*

** *non-executive Director*

Members of the Board of MTR Corporation (C.I.) Limited: Herbert Hui Leung-wah, Gillian Elizabeth Meller and Pang Hoi-hing