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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**MTR CORPORATION LIMITED**

**香港鐵路有限公司**

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)*  
**(Stock Code: 66)**

and

**MTR CORPORATION (C.I.) LIMITED**

*(a company with limited liability organised under the laws of the Cayman Islands)*

**US\$7,000,000,000 Debt Issuance Programme (the “Programme”)**  
**(Unconditionally and irrevocably guaranteed by MTR Corporation Limited)**

*Arranger*

**HSBC**

*Dealers*

**ANZ**  
**BNP PARIBAS**  
**Citigroup**  
**Deutsche Bank**  
**HSBC**  
**Mizuho Securities**  
**MUFG**  
**Standard Chartered Bank (Hong Kong) Limited**  
**UOB**

**Barclays**  
**BofA Securities**  
**Crédit Agricole CIB**  
**Goldman Sachs (Asia) L.L.C.**  
**J.P. Morgan**  
**Morgan Stanley**  
**Nomura**  
**UBS**  
**Westpac Banking Corporation**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 29 October 2021 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 29 October 2021 and such listing of the Programme is expected to become effective on 1 November 2021.

Hong Kong, 29 October 2021

As at the date of this announcement:

*Members of the Board of MTR Corporation Limited:* Dr Rex Auyeung Pak-kuen (Chairman)\*\*, Dr Jacob Kam Chak-pui (Chief Executive Officer), Andrew Clifford Winawer Brandler\*, Dr Bunny Chan Chung-bun\*, Walter Chan Kar-lok\*, Dr Pamela Chan Wong Shui\*, Dr Dorothy Chan Yuen Tak-fai\*, Cheng Yan-kee\*, Dr Anthony Chow Wing-kin\*, Dr Eddy Fong Ching\*, Hui Siu-wai\*, Dr Rose Lee Wai-mun\*, Jimmy Ng Wing-ka\*, Benjamin Tang Kwok-bun\*, Adrian Wong Koon-man\*, Johannes Zhou Yuan\*, Christopher Hui Ching-yu (Secretary for Financial Services and the Treasury)\*\*, Secretary for Transport and Housing (Frank Chan Fan)\*\*, Permanent Secretary for Development (Works) (Ricky Lau Chun-kit)\*\* and Commissioner for Transport (Rosanna Law Shuk-pui)\*\*

*Members of the Executive Directorate of MTR Corporation Limited:* Dr Jacob Kam Chak-pui, Adi Lau Tin-shing, Roger Francis Bayliss, Margaret Cheng Wai-ching, Linda Choy Siu-min, Herbert Hui Leung-wah, Dr Tony Lee Kar-yun, Gillian Elizabeth Meller, David Tang Chi-fai and Jeny Yeung Mei-chun

\* *independent non-executive Director*

\*\* *non-executive Director*

*Members of the Board of MTR Corporation (C.I.) Limited:* Herbert Hui Leung-wah, Gillian Elizabeth Meller and Pang Hoi-hing