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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



MTR CORPORATION LIMITED

香港鐵路有限公司

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

(Stock Code: 66)

and

MTR CORPORATION (C.I.) LIMITED

(a company organised under the laws of the Cayman Islands on 30th October, 2000)

US\$4,000,000,000 Debt Issuance Programme (the “**Programme**”) for the issue
of Notes with maturities of one month or greater (the “**Notes**”)

(Unconditionally and irrevocably guaranteed by MTR Corporation Limited)

Arranger

J.P. Morgan

Dealers

**ANZ
BNP PARIBAS
Crédit Agricole CIB
Deutsche Bank
HSBC
Mizuho Securities
MUFG
Standard Chartered Bank (Hong Kong) Limited
Westpac Banking Corporation**

**Barclays
BofA Merrill Lynch
Citigroup
Goldman Sachs (Asia) L.L.C.
J.P. Morgan
Morgan Stanley
Nomura
UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months from 28 October 2016 to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited

and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only, as described in the Offering Circular dated 28 October 2016 and such listing of the Programme is expected to become effective on 31 October 2016.

28 October 2016

Members of the Board of MTR Corporation Limited: Professor Frederick Ma Si-hang (*Chairman*)**, Lincoln Leong Kwok-kuen (*Chief Executive Officer*), Pamela Chan Wong Shui*, Dr Dorothy Chan Yuen Tak-fai*, Vincent Cheng Hoi-chuen*, Anthony Chow Wing-kin*, Dr Eddy Fong Ching*, James Kwan Yuk-choi*, Lau Ping-cheung, Kaizer*, Lucia Li Li Ka-lai*, Alasdair George Morrison*, Ng Leung-sing*, Abraham Shek Lai-him*, Benjamin Tang Kwok-bun*, Dr Allan Wong Chi-yun*, Professor Chan Ka-keung, Ceajer (Secretary for Financial Services and the Treasury)**, Secretary for Transport and Housing (Professor Anthony Cheung Bing-leung)**, Permanent Secretary for Development (Works) (Hon Chi-keung)** and Commissioner for Transport (Ingrid Yeung Ho Poi-yan)**

Members of the Executive Directorate of MTR Corporation Limited: Lincoln Leong Kwok-kuen, Jacob Kam Chak-pui, Margaret Cheng Wai-ching, Morris Cheung Siu-wa, Peter Ronald Ewen, Herbert Hui Leung-wah, Adi Lau Tin-shing, Gillian Elizabeth Meller, Linda So Ka-pik, David Tang Chi-fai, Philco Wong Nai-keung and Jeny Yeung Mei-chun

* *independent non-executive Director*

** *non-executive Director*

Members of the Board of MTR Corporation (C.I.) Limited: Herbert Hui Leung-wah (*Joint Chief Executive Officer, Finance Director and Chief Financial Officer*), Gillian Elizabeth Meller (*Joint Chief Executive Officer and Secretary*) and Kwan Wai-hung (*Financial Controller and Treasurer*)