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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



MTR CORPORATION LIMITED

香港鐵路有限公司

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

(Stock Code: 66)

and

MTR CORPORATION (C.I.) LIMITED

(a company organised under the laws of the Cayman Islands on 30th October, 2000)

US\$3,000,000,000 Debt Issuance Programme (the “**Programme**”) for the issue of Notes with maturities of between one month and 30 years (the “**Notes**”) **(Unconditionally and irrevocably guaranteed by MTR Corporation Limited)**

Arranger

J.P. Morgan

Dealers

ANZ

BNP PARIBAS

Crédit Agricole CIB

Deutsche Bank

HSBC

Morgan Stanley

The Royal Bank of Scotland

UBS

Barclays

BofA Merrill Lynch

Citigroup

Goldman Sachs (Asia) L.L.C.

J.P. Morgan

Nomura

Standard Chartered Bank (Hong Kong) Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme and for listing of, and permission to deal in, Notes to be issued under the Programme during the 12 months from 7 November 2012 to professional investors, as described in the Prospectus dated 7 November 2012 and such listing of the Programme is expected to become effective on 9 November 2012.

7 November 2012

Members of the Board of MTR Corporation Limited: Dr. Raymond Ch'ien Kuo-fung (*Chairman*)**, Jay Herbert Walder (*Chief Executive Officer*), Vincent Cheng Hoi-chuen*, Christine Fang Meng-sang*, Edward Ho Sing-tin*, Alasdair George Morrison*, Ng Leung-sing*, Abraham Shek Lai-him*, T. Brian Stevenson*, Professor Chan Ka-keung, Ceajer (*Secretary for Financial Services and the Treasury*)**, Secretary for Transport and Housing (Professor Anthony Cheung Bing-leung)** and Commissioner for Transport (Ingrid Yeung Ho Poi-yan)**

Members of the Executive Directorate of MTR Corporation Limited: Jay Herbert Walder, Lincoln Leong Kwok-kuen, Morris Cheung Siu-wa, Chew Tai Chong, Jacob Kam Chak-pui, Gillian Elizabeth Meller, David Tang Chi-fai and Jeny Yeung Mei-chun

* *independent non-executive Director*

** *non-executive Director*

Members of the Board of MTR Corporation (C.I.) Limited: Lincoln Leong Kwok-kuen (*Joint Chief Executive Officer, Finance Director and Chief Financial Officer*), Gillian Elizabeth Meller (*Joint Chief Executive Officer and Secretary*) and Kwan Wai Hung (*Financial Controller and Treasurer*)