



## MELBOURNE ENTERPRISES LIMITED

萬邦投資有限公司

(於香港註冊成立之有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock Code 股份編號：158)

24 December 2024

Dear registered shareholder(s),

**Melbourne Enterprises Limited (the “Company”) – Notice of Availability  
Annual Report 2024, Circular, Notice and Proxy Form of Annual General Meeting (the “Current Corporate  
Communications”) and Arrangement of Electronic Dissemination of Corporate Communications**

The Current Corporate Communications of the Company have been published in English and Chinese languages and are available on the website of the Company at <https://www.irasia.com/listco/hk/melbourneweb/eng/ir/cir.php> and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk).

Please note that the Annual General Meeting of the Company will be held at Mezzanine Level – Salon I & II, Grand Hyatt Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on Friday, 17 January 2025 at 3:00 p.m..

If you have selected to receive the Company’s Corporate Communications (the “**Corporate Communications**”)<sup>(Note 1)</sup> in printed version, enclosed are the Current Corporate Communications in both English and Chinese versions. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company’s website for any reason, the Company will promptly upon your notice send the printed version of the Current Corporate Communications to you free of charge; please write to the Company’s Hong Kong share registrar (the “**Share Registrar**”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong or by email to [MelbourneEnterprises.ecom@computershare.com.hk](mailto:MelbourneEnterprises.ecom@computershare.com.hk).

You are entitled to change the way of receipt of the future Corporate Communications by completing the enclosed reply form (the “**Reply Form**”) and return it by hand or by post, using the mailing label at the bottom of the Reply Form to the Share Registrar (no postage stamp is necessary if posted in Hong Kong; otherwise please affix an appropriate stamp); or you may also send a scanned copy of the Reply Form duly completed and signed to the Share Registrar via email to [MelbourneEnterprises.ecom@computershare.com.hk](mailto:MelbourneEnterprises.ecom@computershare.com.hk).

### Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A and 2.07B of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the Articles of Association of the Company and the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at <https://www.irasia.com/listco/hk/melbourneweb/eng/ir/cir.php> and the HKEXnews website at [www.hkexnews.hk](http://www.hkexnews.hk) in place of printed copies.

To ensure timely receipt of the latest Corporate Communications and Actionable Corporate Communications<sup>(Note 2)</sup>, the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed Reply Form. Alternatively, you may sign and return the Reply Form to the Share Registrar.

If you want to receive future Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to [MelbourneEnterprises.ecom@computershare.com.hk](mailto:MelbourneEnterprises.ecom@computershare.com.hk) specifying your name, address and request to receive future Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar by sending an email to [MelbourneEnterprises.ecom@computershare.com.hk](mailto:MelbourneEnterprises.ecom@computershare.com.hk).

Yours faithfully,  
**Melbourne Enterprises Limited**  
**Chung Wai Shu, Robert**  
Company Secretary

*Note 1: Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular and (f) a proxy form.*

*Note 2: Actionable Corporate Communication is any corporate communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights or make an election as the issuer’s securities holder.*



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各位登記股東：

#### 萬邦投資有限公司(「本公司」) - 可供查閱通知

#### 2024年報、股東週年大會之通函、通告以及代表委任表格(「本次公司通訊」)及電子方式發佈公司通訊之安排

本公司的本次公司通訊備有中、英文版本，並已上載於本公司網站 <https://www.irasia.com/listco/hk/melbourneweb/big5/ir/cir.php> 和披露易網站 [https://www.hkexnews.hk/index\\_c.htm](https://www.hkexnews.hk/index_c.htm)，歡迎瀏覽。

本公司之股東週年大會將於2025年1月17日(星期五)下午三時正假座香港灣仔港灣道一號香港君悅酒店閣樓君悅廳 I 及 II 舉行。

若閣下已選擇收取本公司的公司通訊(「公司通訊」)<sup>(附註1)</sup>之印刷本，則隨函附奉英文及中文版本的本次公司通訊印刷本。閣下若因任何理由以致在收取或接收載於本公司網站上的本次公司通訊出現困難，本公司將於接到閣下通知後，盡快向閣下免費發送有關本次公司通訊的印刷本；閣下可以書面方式通知本公司的香港股份過戶登記處(「股份過戶處」)香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓，或電郵至 [MelbourneEnterprises.ecom@computershare.com.hk](mailto:MelbourneEnterprises.ecom@computershare.com.hk)。

閣下有權要求更改所選擇收取日後公司通訊的收取方式，請填妥隨附之回條(「回條」)，然後以專人交回，或使用回條底部隨附的郵寄標籤，將回條寄回股份過戶處(如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票)；閣下亦可把已填妥及簽署回條的掃描副本以電郵方式發送至 [MelbourneEnterprises.ecom@computershare.com.hk](mailto:MelbourneEnterprises.ecom@computershare.com.hk)。

#### 以電子方式發佈公司通訊之安排

根據香港聯合交易所有限公司證券上市規則(「上市規則」)第2.07A條及第2.07B條、本公司的組織章程細則以及公司條例(香港法例第622章)，現謹此通知閣下，本公司已採用以電子方式發佈公司通訊。

請注意，所有日後公司通訊的英文版和中文版將在本公司網站 <https://www.irasia.com/listco/hk/melbourneweb/big5/ir/cir.php> 和披露易網站 [https://www.hkexnews.hk/index\\_c.htm](https://www.hkexnews.hk/index_c.htm) 上提供，以代替印刷本。

為確保及時收到最新的公司通訊及可供採取行動的公司通訊<sup>(附註2)</sup>，本公司建議閣下透過掃描隨附回條上列印的閣下個人專屬二維碼來提供閣下的電郵地址。或者，閣下可以簽署回條並交回股份過戶處。

若閣下希望收取日後公司通訊之印刷本，請填妥回條或發送電郵至 [MelbourneEnterprises.ecom@computershare.com.hk](mailto:MelbourneEnterprises.ecom@computershare.com.hk)，並註明閣下的姓名、地址及收取日後公司通訊印刷本的要求。請注意，收取日後公司通訊印刷本之指示由收悉閣下指示當日起計一年內有效，此後將失效。

如閣下對本函件有任何疑問，請發送電郵至 [MelbourneEnterprises.ecom@computershare.com.hk](mailto:MelbourneEnterprises.ecom@computershare.com.hk) 向股份過戶處查詢。

承董事會命  
萬邦投資有限公司  
公司秘書  
鍾慧書

2024年12月24日

附註1：「公司通訊」乃指本公司發出或將予發出以供其任何證券的持有人或投資大眾參照或採取行動的任何文件，包括但不限於(a)董事會報告、年度帳目以及審計報告副本以及(如適用)財務摘要報告；(b)中期報告及其中期報告摘要(如適用)；(c)會議通知；(d)上市文件；(e)通函和(f)委派代表書。

附註2：「可供採取行動的公司通訊」指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

