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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

(1) QUARTERLY UPDATE;
(2) FURTHER DELAY IN PUBLICATION OF THE ANNUAL RESULTS FOR THE YEAR ENDED 30 JUNE 2023 AND POSTPONEMENT OF ADJOURNED BOARD MEETING; AND
(3) TRADING HALT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 30 November 2023, 31 and 10 October 2023, 29 September 2023, 31 and 10 August 2023 and 15 June 2023 (collectively, the “**Announcements**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same respective meanings as those defined in the Announcements.

QUARTERLY UPDATE

As set out in the Company’s announcement dated 30 November 2023, the Company delayed the publication of the 2023 Annual Results because the Auditor, pending the receipt of the outstanding financial documents, among others, the finalized Investigation Report and the management accounts of Happy Group for the six months ended 30 June 2023, could not be able to ascertain the information required to be contained in the 2023 Annual Results. As a result, the Company has been working closely with the Auditor to facilitate the completion of the remaining audit procedures to publish the 2023 Annual Results as soon as practicable.

FURTHER DELAY IN PUBLICATION OF ANNUAL RESULTS FOR THE YEAR ENDED 30 JUNE 2023

Subsequent to additional information being provided to the Independent Investigator during December 2023 to facilitate its investigation, additional time is required for (i) the Independent Investigator to finalise the Investigation Report; and (ii) the Company and the Auditor to review the Investigation Report and the Auditor to proceed with the remaining audit procedures to finalize the 2023 Annual Results. Accordingly, the Company, having discussed with the Auditor, expects that the publication date of the 2023 Annual Results will be further postponed to a date falling on or before 31 January 2024.

POSTPONEMENT OF ADJOURNED BOARD MEETING

Due to the above-said postponement of the publication of the 2023 Annual Results, the Board hereby informs the Shareholders that the date of the adjourned Board Meeting for the purposes of, among others, approving the 2023 Annual Results for publication and considering the payment of a final dividend (if any), will be further postponed to on or before 31 January 2024.

TRADING HALT

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been halted with effect from 9:00 a.m. on 29 September 2023 pending the publication of the 2023 Annual Results by the Company.

By order of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 28 December 2023

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Lee Kwok Leung (Chairman), Mr. Xiao Libo (Chief Executive Officer) and Dr. Cheung Ka Yue; one non-executive Director, namely Mr. Lam Chung Chak; and three independent non-executive Directors, namely Messrs. Lau Kwok Hung, Chan Chun Kit and Lu Jianping.

* *For identification purpose only*