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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

**(1) FURTHER DELAY IN PUBLICATION OF THE ANNUAL RESULTS
FOR THE YEAR ENDED 30 JUNE 2023;
(2) POSTPONEMENT OF ADJOURNED BOARD MEETING; AND
(3) TRADING HALT**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 31 and 10 October 2023, 29 September 2023, 31 and 10 August 2023 and 15 June 2023 (collectively, the “**Announcements**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same respective meanings as those defined in the Announcements.

**FURTHER DELAY IN PUBLICATION OF THE ANNUAL RESULTS FOR THE
YEAR ENDED 30 JUNE 2023**

As set out in the Company’s announcement dated 31 October 2023, the Company delayed the publication of the 2023 Annual Results because the Auditor, pending the receipt of the outstanding financial documents, among others, the finalised Investigation Report and the management accounts of Happy Group for the six months ended 30 June 2023, could not be able to ascertain the information required to be contained in the 2023 Annual Results. As a result, the Company has been working closely with the Auditor to facilitate the completion of the remaining audit procedures to publish the 2023 Annual Results as soon as practicable.

The Company and the Auditor had obtained a preliminary draft of the Investigation Report prepared by the Independent Investigator in late September and early October 2023, respectively, and a second draft of the Investigation Report was provided to the Company in early November 2023. As additional time is required by the Independent Investigator to finalise the Investigation Report, which, amongst others, is essential for the Auditor to proceed with its remaining audit work for finalising the 2023 Annual Results, the Company, having discussed with the Auditor, expects that the publication date of the 2023 Annual Results will be further delayed to a date falling on or before 31 December 2023.

POSTPONEMENT OF ADJOURNED BOARD MEETING

Due to the above-said further delay in the publication of the 2023 Annual Results, the Board hereby informs the Shareholders that the date of the adjourned Board Meeting for the purposes of, among others, approving the 2023 Annual Results for publication and considering the recommendation for the payment of a final dividend (if any), will be further postponed to on or before 29 December 2023.

TRADING HALT

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been halted with effect from 9:00 a.m. on 29 September 2023 pending the publication of the 2023 Annual Results by the Company.

By order of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 30 November 2023

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Lee Kwok Leung (Chairman), Mr. Xiao Libo (Chief Executive Officer) and Dr. Cheung Ka Yue; one non-executive Director, namely Mr. Lam Chung Chak; and three independent non-executive Directors, namely Messrs. Lau Kwok Hung, Chan Chun Kit and Lu Jianping.

* *For identification purpose only*