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**美亞控股有限公司\***  
**MAYER HOLDINGS LIMITED**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1116)**

**UPDATE ANNOUNCEMENT  
IN RELATION TO  
COMPLAINTS MADE TO THE COMPANY**

Reference is made to the announcement of Mayer Holdings Limited (the “**Company**”) dated 15 June 2023 (the “**Announcement**”) in relation to complaints made to the Company and the establishment of an independent investigation committee of the Company (“**IIC**”) comprising all the INEDs. Unless otherwise defined, capitalised terms used herein shall have the same respective meanings as defined in the Announcement.

The Board would like to update the Shareholders and potential investors of the Company that as at the date of this announcement, Mr. Chan Chun Kit has been elected as the chairman of the IIC, and Frank Forensic and Corporate Recovery Limited (the “**Independent Investigator**”), an independent investigator, has been appointed by the IIC to perform an investigation on, among others, the Allegations.

The Company will keep the Shareholders and potential investors of the Company informed of the results of the investigation by the Independent Investigator and any further material developments in connection therewith by way of further announcement(s) as and when appropriate.

By order of the Board  
**Mayer Holdings Limited**  
**Lee Kwok Leung**  
*Chairman and Executive Director*

Hong Kong, 31 August 2023

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Lee Kwok Leung (Chairman), Mr. Zhou Shi Hao, Mr. Chen Zhirui, Mr. Xiao Libo (Chief Executive Officer) and Dr. Cheung Ka Yue; one non-executive Director, namely Mr. Lam Chung Chak, and three INEDs, namely Mr. Lau Kwok Hung, Mr. Chan Chun Kit and Mr. Lu Jianping.*

\* *For identification purpose only*