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美亞控股有限公司\*  
MAYER HOLDINGS LIMITED  
*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 1116)

## INSIDE INFORMATION

### LITIGATION

This announcement is made by Mayer Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the announcement published by the Company on 2 December 2021. The board of directors of the Company (the “**Directors**” and the “**Board**”, respectively) announces that on 10 January 2022 (after trading hours), the Company received a notice of hearing from the High Court of Hong Kong that the interlocutory injunction application (HCA17/2022) (the “**Action**”) filed by the Company, as plaintiff, on 6 January 2022 against Mr. Xu Lidi (“**Mr. Xu**”), former chairman of the Board and executive Director, and Mr. Wang Dongqi (together with Mr. Xu, the “**Defendants**”), a non-executive Director whose duties are currently suspended, as defendants, will be heard on Monday, 17 January 2022.

It is claimed by the Company that the Defendants have acted in ways that are in breach of undertaking letters signed by them on 4 August 2017 in favour of the Company, which stipulated that each of the Defendants shall, among other things, act in the best interests of the Company and its shareholders (the “**Shareholders**”) as a whole. As advised by the Hong Kong legal advisers of the Company and as stated in the statement of claim of the Action, the Company claims against the Defendants the following:

- (1) an order that the Defendants do deliver up the company seal, financial seal, contract seal, invoice seal, financial department seal, board of directors’ seal and legal representative seal of each of Guangzhou Mayer Corporation Limited, 廣州市美恒鋼業有限公司, 深圳美恒新材料有限公司, 深圳市豐益高科技有限公司 and 深圳黑晶光電技術有限公司, all being indirect subsidiaries of the Company;
- (2) further and/or other reliefs; and
- (3) costs.

The Company will keep the Shareholders and potential investors of the Company (the “**Potential Investors**”) informed of any further material developments in connection with the above proceedings by way of further announcement(s) as and when appropriate.

**The Shareholders and the Potential Investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Mayer Holdings Limited**  
**Lee Kwok Leung**  
*Executive Director*

Hong Kong, 10 January 2022

*As at the date hereof, the Board comprises four executive Directors, namely Mr. Lee Kwok Leung, Mr. Zhou Shi Hao, Mr. Chen Zhirui and Mr. Xiao Libo; four non-executive Directors, namely Mr. Wang Dongqi (duties suspended), Mr. Lam Chung Chak, Ms. Cheng Bo Kei Peggy and Dr. Cheung Ka Yue; and four independent non-executive Directors, namely Mr. Lau Kwok Hung, Dr. Li Yutong, Mr. Wong Chi Kin and Mr. Chan Chun Kit.*

\* *For identification purpose only*