

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



POSITIVE PROFIT ALERT FOR THE SIX MONTHS ENDED 30 JUNE 2019

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Mayer Holdings Limited (the “**Company**” which together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the information currently available to the Board, which includes, but without limitation to, the unaudited consolidated management accounts of the Group for the six months ended 30 June 2019, the Directors wish to inform the shareholders (the “**Shareholders**”) and prospective investors of the Company that a net profit of the Group for the six months ended 30 June 2019 is expected to be recorded, as compared with a net loss of the Group for the six months ended 30 June 2018, primarily because of an increase in the amount of revenue of the Group for the six months ended 30 June 2019 of approximately 30% as compared with the six months ended 30 June 2018.

As the Company is still in the process of finalising the results for the six months ended 30 June 2019, the information contained in this announcement is based on the management's preliminary review on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2019 and current information available to the Board and has not been reviewed and confirmed by the Company's auditors or the audit committee of the Board. Shareholders and potential investors of the Company are advised to read carefully the interim results announcement of the Company for the six months ended 30 June 2019 which is expected to be published by the end of August 2019.

The Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 5 August 2019

As at the date hereof, the Board comprises two executive directors, namely, Mr. Lee Kwok Leung and Mr. Xu Lidi; one non-executive director, namely, Mr. Wang Dongqi; and two independent non-executive directors, namely, Mr. Lau Kwok Hung and Mr. Deng Shimin.

* *For identification purpose only*