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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01116)

(the “Company”)

**UPDATES AFTER COURT HEARING –
UPDATES ON THE WINDING UP PETITION
AGAINST GUANGZHOU MAYER**

References are made to the announcements of the Company dated 20 December 2017, 9 October 2018 and 31 October 2018 (the “**Announcements**”) in relation to the winding up petition against GZ Mayer filed to the Intermediate Court by Wealth & Health Investments Limited and Taishun Industrial (Inner Mongolia) Food Co., Limited of (2017)粵01民初396號 in the PRC. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Intermediate Court had heard the above-mentioned winding up petition on 27 December 2018. As at the date of this announcement, the Company has not yet received judgment from the Court. The Company shall make further announcement(s) as and when appropriate.

By order of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 4 January 2019

As at the date hereof, the Board comprises three executive directors, namely, Mr. Lee Kwok Leung, Mr. Xu Lidi and Mr. Lin Jinhe; one non-executive director, namely, Mr. Wang Dongqi; and three independent non-executive directors, namely, Mr. Lau Kwok Hung, Mr. Deng Shimin and Ms. Chen Yen Yung.

The Directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

* For identification purposes only

The English text of this announcement shall prevail over its Chinese text.