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美亞控股有限公司^{*}
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01116)
(the “Company”)

PERIODIC ANNOUNCEMENT FOR THE MONTH OF OCTOBER 2018

This periodic announcement is made by the Company pursuant to Rule 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements of the Company dated 30 March 2015, 1 April 2015, 22 May 2015, 30 June 2015, 31 July 2015, 31 August 2015, 30 September 2015, 30 October 2015, 1 December 2015, 31 December 2015, 1 February 2016, 29 February 2016, 31 March 2016, 3 May 2016, 31 May 2016, 30 June 2016, 29 July 2016, 31 August 2016, 30 September 2016, 31 October 2016, 30 November 2016, 29 December 2016, 27 January 2017, 28 February 2017, 31 March 2017, 28 April 2017, 31 May 2017, 30 June 2017, 31 July 2017, 31 August 2017, 29 September 2017, 31 October 2017, 30 November 2017, 29 December 2017, 31 January 2018, 28 February 2018, 29 March 2018, 30 April 2018, 29 May 2018, 29 June 2018, 31 July 2018, 31 August 2018 and 28 September 2018 respectively, in relation to the Update on the Status of Resumption, Delay in Publication of the Outstanding Financial Results, Business and Litigations (altogether, the “**Announcements**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless defined otherwise.

Update on the status of resumption

The Board is pleased to announce that all resolutions set out in the notice of the EGM dated 21 September 2018 were duly passed by the Shareholders by way of poll at the EGM held on 15 October 2018. As stated in the Circular, the date of Resumption is expected to be 21 November 2018.

** For identification purpose only*

Business

Project of Dan Tien Port, Vietnam

The Board is pleased to announce that all the events contemplated under the Settlement Deed have completed, including but not limited to the discontinuation of the HCA64/2012 Action which has been approved by the Court on 19 October 2018.

Guangzhou Mayer, the PRC

The latest status of Guangzhou Mayer remains the same as set out in the periodic announcement of the Company dated 28 September 2018. The Company shall make further announcement(s) as and when appropriate.

Other Business

The Company continues its endeavors in reviewing the previous businesses, the restructuring of business, and in the meantime, the Company is also actively seeking for new investment opportunities in order to diversify the Group's business.

Litigations

Brief descriptions of the relevant ongoing legal actions in relation to Guangzhou Mayer are provided as follows:

The PRC: Claim Disputes of (2018) 粵 0304 民初 32722 號 and (2018) 粵 0304 民初 32714 號

Particular reference is made to the announcement of the Company dated 5 October 2018, the date of hearing date at the Futian Court for the captioned claim disputes were scheduled on 20 November 2018.

The PRC: Winding Up Petition of (2017) 粵 01 民初 396 號

Particular reference is made to the announcement of the Company dated 9 October 2018, the date of hearing at the Intermediate Court for the captioned winding up petition was scheduled on 27 December 2018.

The Company is also involved in the following material litigations: -

Hong Kong: Claim Dispute (HCA 64/2012)

The discontinuation of the HCA64/2012 Action against, among others, Make Success has been approved by the Court on 19 October 2018.

Hong Kong: Litigation No. HCA156/2015

The current status of the captioned litigation remains unchanged as out in the announcements of the Company dated 27 January 2017 and 30 November 2017 respectively. The Company shall make further announcement(s) as and when appropriate.

Hong Kong: High Court Action No. HCA 2347 of 2017 and Miscellaneous Proceedings No. 1673 of 2016

The current status of the captioned litigations remains unchanged as set out in the periodic announcement of the Company dated 31 July 2018. The Company shall make further announcement as and when appropriate.

Hong Kong: Miscellaneous Proceedings No. HCMP1727 of 2018

Particular reference is made to the announcement of the Company dated 19 October 2018, the captioned litigation shall be heard at the Court of First Instance (Companies Court) on 13 February 2019. The Company shall make further announcement(s) as and when appropriate.

Continued suspension of the trading in the Shares

The Company requested to suspend the trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 9 January 2012 pending the release of an announcement by the Company which was of price-sensitive in nature. Trading in the Shares will continue to be suspended until further notice.

The Company will keep the Shareholders and potential investors informed of any material development in connection with the above matters by way of periodic announcements and/or further announcement(s) as and when appropriate.

For and on behalf of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 31 October 2018

As at the date hereof, the Board comprises three executive directors, namely, Mr. Lee Kwok Leung, Mr. Xu Lidi and Mr. Lin Jinhe; one non-executive director, namely, Mr. Wang Dongqi; and three independent non-executive directors, namely, Mr. Lau Kwok Hung, Mr. Deng Shimin and Ms. Chen Yen Yung.

The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable enquiries, to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

The English text of this announcement shall prevail over its Chinese text.