

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01116)

(the “Company”)

PERIODIC ANNOUNCEMENT

This periodic announcement is made by the Company pursuant to Rule 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements of the Company dated 30 March 2015, 1 April 2015, 22 May 2015, 30 June 2015, 31 July 2015, 31 August 2015, 30 September 2015, 30 October 2015, 1 December 2015, 31 December 2015, 1 February 2016, 29 February 2016, 31 March 2016, 3 May 2016, 31 May 2016, 30 June 2016, 29 July 2016, 31 August 2016, 30 September 2016, 31 October 2016, 30 November 2016, 29 December 2016, 27 January 2017, 28 February 2017, 31 March 2017, 28 April 2017, 31 May 2017, 30 June 2017, 31 July 2017, 31 August 2017, 29 September 2017, 31 October 2017, 30 November 2017 and 29 December 2017 respectively, in relation to the Update on the Status of Resumption, Delay in Publication of the Outstanding Financial Results, Business and Litigation (altogether, “**Those Announcements**”). Capitalized terms used herein shall have the same meanings as those defined in Those Announcements unless defined otherwise.

Update on the status of resumption

The current status of resumption remains the same as of the periodic announcement made by the Company on 29 December 2017 and the Company will inform the general public of any further development of the resumption whenever appropriate.

Delay in the publications of the outstanding financial results

Due to (i) the delay in the publications of the Outstanding Financial Results caused by the old Board; (ii) the Change of the Board took place on 9 October 2014; and (iii) the management of Guangzhou Mayer was un-cooperative with the Board, the Company is unable to publish and despatch the annual results and annual reports of the Group for the respective years ended 31 December 2011, 31 December 2012, 31 December 2013, 31 December 2014, 31 December 2015 and 31 December 2016, and also unable to publish and despatch interim results and interim reports of the Group for the six months ended 30 June 2012, 30 June 2013, 30 June 2014, 30 June 2015, 30 June 2016 and 30 June 2017 respectively pursuant to the Listing Rules.

* For identification purpose only

Business

Project of Dan Tien Port, Vietnam

The Company's lawyers are still finalizing the settlement deed for ceasing the project of Dan Tien Port. The Company will update the Shareholders for further development in due course.

Guangzhou Mayer, the PRC

The current status of Guangzhou Mayer remains the same as of the periodic announcement made by the Company on 30 November 2017.

Other Business

The Company continues its endeavors in reviewing the previous businesses, the restructuring of business, and in the meantime, the Company is also actively seeking for new investment opportunities in order to diversify the Group's business.

Litigations

Brief descriptions of the relevant ongoing legal actions in relation to Guangzhou Mayer are provided as follows:

Singapore: Appeal CA/CA 108/2017 against HC/S 320/2015

Since there is no information available to Bamian which suggests that Mr. Lo Haw has any assets in Singapore, Bamian was advised by its Singaporean lawyers that there is no possible means in Singapore to recover the costs of HC/S 320/2015 and CA/CA 108/2017 against Mr. Lo Haw.

Hong Kong: Jurisdiction dispute HCA 1994 of 2016

The High Court of Hong Kong has not yet given the order to the Company in respect of the adjudged costs of the Defendants' summons as the results of the hearing on 28 November 2017.

The PRC: Claim Disputes of (2017)粵 0391 民初 2337 號、2338 號 and 2367 號

The current status of the captioned disputes remains the same as of the periodic announcement made by the Company on 29 December 2017.

The PRC: Winding Up Petition of (2017)粵 01 民初 396 號

Up to the date of this announcement, the Intermediate Court has still not decided the date for hearing of the captioned petition. The Company will inform the Shareholders of any further development of this dispute whenever necessary.

The Company is also involved in the following material litigations: -

Hong Kong: Claim Dispute (HCA 64/2012)

The current status of the captioned dispute remains the same as of the periodic announcement made by the Company on 29 December 2017. The Company shall inform the Shareholders of any further development whenever appropriate.

Cayman Islands: Appeal (CICA No. 21 of 2014)

The Company is still waiting for the decision of the Cayman court in respect of the judgment on costs of the withdrawal of the appeal and cross appeal by Mr. Lai Yueh Hsing and the Company.

Hong Kong: Litigation No. HCA156/2015

The current status of the captioned litigation remains unchanged as of the periodic announcement made by the Company on 30 November 2017.

Hong Kong: Miscellaneous Proceedings No. HCA 2347 of 2017 and 1673 of 2016

The Company's lawyers have lodged the application to serve the writ on the defendants (who are the former Directors, Mr. Lai Yueh Hsing, Mr. Hsiao Ming Chih and Mr. Huang Jui Hsiang, collectively, the "**Defendants**") out of jurisdiction for the Company's damage claims against the Defendants.

Continued suspension of the trading in the Shares

Trading in the Shares will continue to be suspended until further notice.

The Company will keep the Shareholders and potential investors informed of any material development in connection with the above matters by way of periodic announcements and/or further announcement(s) as and when appropriate.

For and on behalf of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 31 January 2018

As at the date hereof, the Board comprises three executive directors; namely, Mr. Lee Kwok Leung, Mr. Xu Lidi and Mr. Lin Jinhe; one non-executive director; namely, Mr. Wang Dongqi; and three independent non-executive directors; namely, Mr. Lau Kwok Hung, Mr. Ng Cheuk Lun and Mr. Deng Shimin.