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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01116)

(the “Company”)

PERIODIC ANNOUNCEMENT

This periodic announcement is made by the Company pursuant to Rule 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements of the Company dated 30 March 2015, 1 April 2015, 22 May 2015, 30 June 2015, 31 July 2015, 31 August 2015, 30 September 2015, 30 October 2015, 1 December 2015, 31 December 2015, 1 February 2016, 29 February 2016, 31 March 2016, 3 May 2016, 31 May 2016, 30 June 2016, 29 July 2016, 31 August 2016, 30 September 2016, 31 October 2016, 30 November 2016, 29 December 2016, 27 January 2017, 28 February 2017, 31 March 2017, 28 April 2017, 31 May 2017, 30 June 2017, 31 July 2017, 31 August 2017, 29 September 2017, 31 October 2017 and 30 November 2017 respectively, in relation to the Update on the Status of Resumption, Delay in Publication of the Outstanding Financial Results, Business and Litigation (altogether, “**Those Announcements**”). Capitalized terms used herein shall have the same meanings as those defined in Those Announcements unless defined otherwise.

Update on the status of resumption

Trading in the Shares on the Stock Exchange has been suspended from 9:00 a.m. on 9 January 2012. The Stock Exchange has placed the Company in the third delisting stage under the Practice Note 17 to the Listing Rules on 14 June 2017. If the Company did not submit a viable resumption proposal to the Stock Exchange by the end of the third delisting stage (that is, 13 December 2017), the Company’s listing status would be cancelled.

The Company had already submitted the resumption proposal to the Stock Exchange and will inform the general public of any further development of the resumption application whenever appropriate.

Delay in the publications of the outstanding financial results

Due to (i) the delay in the publications of the Outstanding Financial Results caused by the old Board; (ii) the Change of the Board took place on 9 October 2014; and (iii) the management of Guangzhou Mayer was un-cooperative with the Board, the Company is unable to publish and despatch the annual results and annual reports of the Group for the respective years ended 31 December 2011, 31

* For identification purpose only

December 2012, 31 December 2013, 31 December 2014, 31 December 2015 and 31 December 2016, and also unable to publish and despatch interim results and interim reports of the Group for the six months ended 30 June 2012, 30 June 2013, 30 June 2014, 30 June 2015, 30 June 2016 and 30 June 2017 respectively pursuant to the Listing Rules.

Business

Project of Dan Tien Port, Vietnam

The Company is now finalizing the settlement deed for ceasing the project of Dan Tien Port. The Company will update the Shareholders for further development in due course.

Guangzhou Mayer, the PRC

The current status of Guangzhou Mayer remains the same as of the periodic announcement made by the Company on 30 November 2017.

Other Business

The Company continues its endeavors in reviewing the previous businesses, the restructuring of business, and in the meantime, the Company is also actively seeking for new investment opportunities in order to diversify the Group's business.

Litigations

Brief descriptions of the relevant ongoing legal actions in relation to Guangzhou Mayer are provided as follows:

Singapore: Appeal CA/CA 108/2017 against HC/S 320/2015

As the time period for the furnishing of further security had expired and no further security had been furnished by the appellant (that is, Mr. Lo Haw), the Court of Appeal in Singapore had informed Bamian on 8 November 2017 that the appeal had been struck out without further order. To enforce the judgment of the legal action of HC/S 320/2015 dated 17 May 2017, the Singaporean Lawyers are now gathering supporting evidence for the claims against Mr. Lo Haw; including, the damages to be assessed plus the interest and the cost of the legal action of HC/S 320/2015 fixed at Singapore Dollars of 93,5000 (with reasonable disbursements).

Hong Kong: Jurisdiction dispute HCA 1994 of 2016

The hearing on 28 November 2017 had been adjudged that the summons filed by the Company had been dismissed and the Company was ordered to pay the Defendants the costs of the Defendants' summons. The Company had decided not to file the appeal against the said judgment and does not have an estimation of the costs paying to the Defendants until the final assessment by the court.

The PRC: EGM Disputes of (2017) 粵 0112 民初 756 號、757 號 and 1822 號

Particular reference is made to the Company's periodic announcement dated 31 July 2017 where the three minority shareholders of Guangzhou Mayer had applied to the Huangpu District Court of Guangzhou Municipality, Guangdong Province (the "Court of Huangpu") for the revocation of the resolutions passed at the EGM of 14 February 2017 (the "Revoking Applications"). The hearing for

these three cases had been heard on 13 July 2017 and the judgment had been officially issued on 12 December 2017 that the Revoking Applications had been dismissed by the Court of Huangpu.

The PRC: Claim Disputes of (2017) 粵 0391 民初 2337 號、2338 號 and 2367 號

Up till the date of this announcement, the Qianhai Court has not yet decided the dates of hearing in respect of the captioned three claim disputes. The Company will inform the Shareholders of any further development of these claim disputes whenever necessary.

The PRC: Winding Up Petition of (2017) 粵 01 民初 396 號

Particular reference is made to the Company's announcement dated 20 December 2017 where two minority shareholders of Guangzhou Mayer had applied to the Intermediate Court of Guangzhou Municipality, Guangdong Province (the "**Intermediate Court**") for the winding up petition against Guangzhou Mayer. Guangzhou Mayer had submitted its defence to the Intermediate Court on 18 December 2017. Up to the date of this announcement, the Intermediate Court has not decided the date for hearing of the said winding up petition. The Company will inform the Shareholders of any further development of this dispute whenever necessary.

The Company is also involved in the following material litigations: -

Hong Kong: Claim Dispute (HCA 64/2012)

The Company is now finalizing the settlement deed for ceasing the development of the project of Dan Tien Port and the relevant dispute. The Company shall inform the Shareholders of any further development whenever appropriate.

Cayman Islands: Appeal (CICA No.: 21 of 2014)

After the appeals filed by both parties had been dismissed on 15 November 2017, the Company is waiting for the decision of the Cayman court in respect of the judgment on costs.

Hong Kong: Litigation No. HCA156/2015

The current status of the captioned litigation remains unchanged as of the periodic announcement made by the Company on 30 November 2017.

Hong Kong: Miscellaneous Proceedings No. 1673 of 2016

The current status of the captioned proceedings remains unchanged as of the periodic announcement made by the Company on 30 November 2017.

The PRC: (2017) 粵01 民終19249 號 Appeal against the rulings of (2015) 穗黃法民一初字第1364 號

The Intermediate Court of Guangzhou Municipality, Guangdong Province had officially issued the judgement of the Huangpu Appeal on 27 November 2017 that the judgements of the first trial (that is, the case of (2015) 穗黃法民一初字第 1364 號) had been overruled. Pursuant to the jurisdictional practice in the PRC, the judgements of the second trial (that is, the Huangpu Appeal) shall become final and conclusive.

Continued suspension of the trading in the Shares

Trading in the Shares will continue to be suspended until further notice.

The Company will keep the Shareholders and potential investors informed of any material development in connection with the above matters by way of periodic announcements and/or further announcement(s) as and when appropriate.

For and on behalf of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 29 December 2017

As at the date hereof, the Board comprises three executive directors; namely, Mr. Lee Kwok Leung, Mr. Xu Lidi and Mr. Lin Jinhe; one non-executive director; namely, Mr. Wang Dongqi; and three independent non-executive directors; namely, Mr. Lau Kwok Hung, Mr. Ng Cheuk Lun and Mr. Deng Shimin.