

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



美亞控股有限公司 *
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

UPDATE ON LITIGATION IN GUANGZHOU

Reference is made to the periodic announcements published by Mayer Holdings Limited (the “**Company**”) monthly since 31 December 2015, among others, in relation to, on 17 December 2015, Guangzhou Administration for Industry and Commerce (“**GAIC**”) has notified Guangzhou Mayer Corporation Ltd. (“**Guangzhou Mayer**”) that its filings of the changes of unauthorized alterations of the Articles of Association of Guangzhou Mayer made on 30 May 2014 and 30 September 2014 respectively have been revoked (the “**Revocation Notice**”). On 19 April 2016, Guangdong Province Administration for Industry and Commerce (“**GPAIC**”) upholds the Revocation Notice as a valid notice following a review.

Reference is further made to the periodic announcements published by the Company monthly since 29 December 2016, among others, in relation to, on 29 December 2016, Bamian Investments PTE Ltd., the wholly-owned subsidiary of the Company, being the third party, received an judgement (the “**Judgement**”) that Guangzhou Railway Transportation Court First upholds the decisions of GPAIC and GAIC in respect of the Revocation Notice and dismisses Guangzhou Mayer’s claim against GPAIC and GAIC under the action of administrative litigation number ((2016)粵 7101 行初 1283 號). On 9 January 2017, Guangzhou Mayer lodged an appeal (the “**Appeal**”) with Guangzhou Railway Transportation Intermediate Court (the “**GRTI Court**”) against the Judgement under an action number ((2017)粵 71 行終 239 號).

After the Appeal was heard by the GRTI Court on 6 April 2017, final judgment (the “**Final Judgement**”) was handed down on 10 May 2017 dismissing the Appeal and upholding the Judgement. In the Final Judgment the Court has remarked, among others, that the ground of the Appeal could not be established. The judgment shall be the final judgment and shall have legal effect from the date of service.

* For identification purposes only

Following the Final Judgement, the Company is tentatively going further and will keep the Shareholders and public informed of any further development by way of periodic announcements and/or further announcement(s) as and when appropriate.

By order of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 15 May 2017

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Lee Kwok Leung, Mr. Xu Lidi and Mr. Lin Jinhe; one non-executive Director, namely Mr. Xia Liangbing; and three independent non-executive Directors, namely Mr. Lau Kwok Hung, Mr. Ng Cheuk Lun and Mr. Deng Shimin.