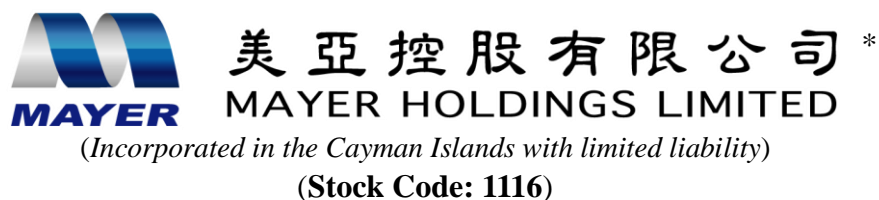


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



INSIDE INFORMATION – POTENTIAL ACQUISITION

This announcement is made by Mayer Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

As mentioned in the periodic announcement of the Company dated 30 June 2016, the Company and its subsidiaries are aggressively seeking new investment opportunities. The board (the “**Board**”) of directors of the Company hereby announces that the Company intended to acquire a target company which might constitute a notifiable transaction pursuant to the Listing Rules (the “**Potential Acquisition**”). The exact terms and conditions of the Potential Acquisition are subject to further negotiations between the Company and the potential vendor(s).

As at the date of this announcement, no legally binding agreement(s) be entered into between the Company and the potential vendor(s).

The shareholders of the Company and investors are urged to exercise caution when dealings in the securities of the Company. Further announcement in respect of the Potential Acquisition will be made by the Company in the event any legally binding agreement has been signed.

Continuous Suspension of Trading

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 9 January 2012. The trading in the shares of the Company will remain suspended until further notice.

** For identification purposes only*

By order of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 25 July 2016

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Lee Kwok Leung, Mr. Xu Lidi and Mr. Lin Jinhe; two non-executive Directors, namely Mr. Li Deqiang and Mr. Xia Liangbing; and three independent non-executive Directors, namely Mr. Lau Kwok Hung, Mr. Ng Cheuk Lun and Mr. Deng Shimin.