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INSIDE INFORMATION ANNOUNCEMENT

This announcement is made by Mayer Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

On 15 February 2016, the Company was served an original stop notice (the “**Stop Notice**”) issued by the Grand Court of the Cayman Islands on 28 January 2016 which was filed on behalf of Mayer Corporation Development International Limited (“**Mayer BVI**”), restraining the transfer of (i) 100 million shares in the Company (“**Shares**”) currently registered in the name of Aspial Investment Limited (“**Aspial**”); and (ii) 100 million Shares currently registered in the name of Bumper East Limited (“**Bumper**”), and the payment of any dividend thereof or interest thereon, until 14 days’ notice is sent to Mayer BVI.

On 16 February 2016, the Company received from the legal advisers of Aspial and Bumper a legal opinion stating that the legal proceedings brought by Mayer BVI against Aspial and Bumper which led to the issue of the Stop Notice are of no merit. The legal advisers of Aspial and Bumper further emphasized that the judgment of the Court of Final Appeal of the HKSAR dated 17 July 2014 which upheld the lower courts finding that Aspial and Bumper are entitled to be registered as the owners of 100 million shares each in the Company remained final and conclusive and absolutely binding on Mayer BVI.

As of the date of this announcement, each of Aspial and Bumper is interested in 100,000,000 Shares, representing 10.78% of the issued share capital of the Company. Aspial is 100% beneficially owned by Mr. Chen Shujun. Bumper is 100% beneficially owned by Mr. Lin Jinhe, the executive director of the Company.

** For identification purposes only*

The Company has consulted its legal advisers as to the effect of the Stop Notice on the Company. Based on the advice of the Company's legal advisers, the Company considers that the Stop Notice will have no impact on the business operations and the financial position of the Company.

By order of the Board
Mayer Holdings Limited
Lee Kwok Leung
Chairman and Executive Director

Hong Kong, 17 February 2016

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Lee Kwok Leung, Mr. Xu Lidi and Mr. Lin Jinhe; two non-executive Directors, namely Mr. Li Deqiang and Mr. Xia Liangbing, and three independent non-executive Directors, namely Mr. Lau Kwok Hung, Mr. Ng Cheuk Lun and Mr. Huang Jianwei.