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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

ANNOUNCEMENT

COURT ORDER ISSUED TO THE COMPANY

Reference is made to the announcement of Mayer Holdings Limited (the “Company”) dated 22 April 2014 (the “Announcement”) in relation to an originating summons (the “Summons”) issued by Aspial Investment Limited and Bumper East Limited (the “Plaintiffs”) against the Company (the “First Defendant”) under Grand Court of the Cayman Islands. Unless the context otherwise requires, capitalised terms used in this announcement bear the same meanings as defined in the Announcement.

On 5 June 2014, the Grand Court of the Cayman Islands is ordered (the “Order”) that:

1. Pursuant to section 46 of the Companies Law (2013 Revision) the Register of Members of the First Defendant, Mayer Holdings Limited, be rectified as follows:
 - (i) in respect of 100 million ordinary shares currently registered to Mayer Corporation Development International Limited (and represented by certificate number MAN00004971) by substituting Aspial Investment Limited as the registered holder of the said shares pursuant to the signed form of transfer dated 11 January 2012, and
 - (ii) in respect of 100 million ordinary shares currently registered to Mayer Corporation Development International Limited (and represented by certificate number MAN00004970) by substituting Bumper East Limited as the registered holder of the said shares pursuant to the signed form of transfer dated 11 January 2012;
2. The aforementioned order for rectification be stayed until 5 August 2014;
3. Paragraph 2 of the Originating Summons be adjourned generally with liberty to restore;

4. The First Defendant do pay the costs of the Plaintiffs of paragraph 1 of the Originating Summons to be taxed if not agreed;
5. There be liberty to apply.

On 19 August 2014, the share registrar had completed the transfer of the respective shares as according to the Order.

By order of the Board
Mayer Holdings Limited
Lai Yueh-hsing
Chairman

Hong Kong, 22 August 2014

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Hsiao Ming-chih, Mr. Lai Yueh-hsing, Mr. Chiang Jen-chin, Mr. Lu Wen-yi and Mr. Xue Wenge; one non-executive Director, namely Mr. Li Deqiang; and three independent non-executive Directors, namely Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu.

** for identification purposes only*