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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

ANNOUNCEMENT
CONSOLIDATED ACTION
JOIN NEW DEFENDANTS TO THE ACTION
AND
AMEND THE CONSOLIDATED AMENDED STATEMENT OF CLAIM

Reference is made to the announcements of Mayer Holdings Limited (the “**Company**”) dated 23 April 2012, (the “**Announcements**”) in relation to the High Court action HCA 522/2012 and HCA 524/2012 against the Company as the Defendant (the “**Actions**”). Unless the context otherwise requires, capitalised terms used in this announcement bear the same meanings as defined in the Announcements.

The Company wishes to announce that, by consent of the parties, the High Court of the Hong Kong Special Administrative Region on 17 April 2013 made an order that the Actions be Consolidated as a single consolidated action (the “**Consolidated Action**”).

On 20 May 2013, the 1st Plaintiff, Capital Wealth Corporation Limited (“**P1**”) and the 2nd Plaintiff, Capital Wealth Finance Company Limited (“**P2**”) under the Consolidated Action, were granted leave from the High Court to amend the Writ and Statement of Claim, to join Mr. Lai Yueh-hsing, executive director of the Company and Mr. Tommy Chan Lai Yin, the financial controller and company secretary of the Company as the 2nd Defendant (“**D2**”) and 3rd Defendant (“**D3**”) to the Consolidated Action respectively and to join 3 other parties as the 4th to 6th Defendant thereof (“**D4 to D6**”).

Pursuant to the Amended Statement of Claim, P1 and P2 claim against the Company for:

1. the sum of HK\$10,000,000.00, being the Loan due to P1;
2. the sum of HK\$5,500,000.00, being the Loan due to P2;
3. interest pursuant to sections 48 and 49 of the High Court Ordinance;

4. costs; and
5. further and/or other relief.

Alternatively, claim against D2 and D3 for:

1. damages for fraudulent representation;
2. interest pursuant to sections 48 and 49 of the High Court Ordinance;
3. costs; and
4. further and/or other relief.

Further and alternatively, claim against D2 to D6 for:

1. damages for conspiracy between them;
2. interest pursuant to sections 48 and 49 of the High Court Ordinance;
3. costs; and
4. further and/or other relief.

The Company will keep the shareholders and the public informed of any material development in connection with the Consolidated Action by way of further announcement(s) as and when appropriate.

Trading in the shares of the Company will continue to suspend until further notice.

By Order of the Board
Mayer Holdings Limited
HSIAO Ming-chih
Chairman

Hong Kong, 30 May 2013

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Hsiao Ming-chih, Mr. Lai Yueh-hsing, Mr. Chiang Jen-chin, Mr. Lu Wenyi, and Mr. Xue Wenge; one non-executive director, namely Mr. Li Deqiang; and three independent non-executive directors, namely Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu.

** For identification purposes only*