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**美亞控股有限公司\***  
**MAYER HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1116)

**UPDATE ON  
VERY SUBSTANTIAL DISPOSAL**

Reference is made to (i) the announcement of Mayer Holdings Limited (the “Company”) dated 5 January 2012 in relation to, among other things, a very substantial disposal relating to the disposal of the Sale Shares in Bamian Investments and (ii) the announcements of the Company dated 31 January, 30 March and 29 June 2012 respectively in relation to the delays in despatch of the Circular (collectively the “Announcements”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

One year had lapsed since the execution of the Agreement and the Company has not yet obtained the relevant approval in relation to the Disposal from the Stock Exchange or the Shareholders. Nevertheless, the Purchasers had not given a written notice to terminate the Agreement after the expiry of the one year period since the execution of the Agreement. Before the Purchasers give such a written notice or before the specified period (which the Purchasers and the Vendor may agree) expires, the Agreement will remain effective.

As at the date hereof, the Company has not received any relevant written notice from the Purchasers.

**Trading in the Shares of the Company on the Stock Exchange of Hong Kong Limited will remain suspended until further notice.**

By Order of the Board  
**Mayer Holdings Limited**  
**Hsiao Ming-chih**  
*Chairman*

Hong Kong, 8 February 2013

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Hsiao Ming-chih, Mr. Lai Yueh-hsing, Mr. Chiang Jen-chin, Mr. Lu Wenyi and Mr. Xue Wenge; one non-executive Director, namely Mr. Li Deqiang; and three independent non-executive Directors, namely Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu.*

\* *For identification purposes only*