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美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of Mayer Holdings Limited (the “Company”) dated 5 January 2012 in relation to, among other things, a very substantial disposal relating to the disposal of the Sale Shares in Bamian Investments and (ii) the announcement of the Company dated 29 June 2012 in relation to the further delay in despatch of the Circular (the “Circular”) (collectively the “Announcements”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

As more time is required for the preparation of, inter alia, (i) the accountants’ report of the Disposal Group; (ii) the working capital and the indebtedness statements; and (iii) the unaudited pro forma financial information of the Remaining Group, it is expected that the despatch of the Circular will have to be further postponed to on or before 20 November 2012.

Trading in the Shares of the Company on the Stock Exchange of Hong Kong Limited will remain suspended until further notice.

By Order of the Board
Mayer Holdings Limited
Hsiao Ming-chih
Chairman

Hong Kong, 28 September 2012

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Hsiao Ming-chih, Mr. Lai Yueh-hsing, Mr. Chiang Jen-chin, Mr. Lu Wen-yi and Mr. Xue Wenge; one non-executive Director, namely Mr. Li Deqiang; and three independent non-executive Directors, namely Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu.

* *For identification purpose only*