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美亞控股有限公司*
MAYER HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1116)

COMPLETION OF VERY SUBSTANTIAL ACQUISITION

Reference is made to the circular of the Company dated 13 April 2011 (the “**Circular**”) in relation to the Acquisition. Unless defined otherwise, terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all applicable conditions precedent of the Acquisition have been satisfied and completion of the Acquisition took place on 9 May 2011.

Upon Completion, Yield Rise has become a wholly owned subsidiary of the Company.

By order of the Board
Mayer Holdings Limited
Hsiao Ming-chih
Chairman

Hong Kong, 9 May 2011

As at the date of this announcement, the executive Directors are Messrs. Hsiao Ming-chih, Lai Yueh-hsing, Chiang Jen-chin, Lu Wen-yi and Cheng Koon Cheung; the non-executive Directors are Messrs. Chan Kin Sang, Chen Guoxiang and Li Deqiang; and the independent non-executive Directors are Messrs. Lin Sheng-bin, Huang Jui-hsiang, Alvin Chiu and Peter V.T. Nguyen respectively.