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美亞控股有限公司*
MAYER HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1116)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 31 MARCH 2011

The Board is pleased to announce that the ordinary resolution proposed for approving the Capital Increase Agreement and the transactions contemplated thereunder was duly passed by the Shareholders by way of poll at the EGM held on 31 March 2011.

Reference is made to the circular of Mayer Holdings Limited dated 16 March 2011 (the “**Circular**”) and the notice of the extraordinary general meeting held on 31 March 2011 in relation to the Capital Increase Agreement and the transactions contemplated thereunder (the “**Notice**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 31 March 2011, the ordinary resolution approving the Capital Increase Agreement and the transactions contemplated thereunder was duly passed by the Shareholders by way poll.

As at the date of the EGM, there were a total of 691,200,000 Shares in issue. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, Taiwan Mayer is the ultimate beneficial substantial Shareholder and has material interests in the Capital Increase Agreement and the transactions contemplated thereunder, and accordingly, Taiwan Mayer and its associates would have to abstain from voting at the EGM. Taiwan Mayer, through its wholly-owned subsidiary, Mayer Corporation Development Limited, was interested in a total of 200,000,000 Shares (representing approximately 28.94% of the Company’s issued share capital) as at the date of the EGM. As such, the total number of Shares entitling the holders thereof to attend and vote for or against the resolution in respect of the Capital Increase Agreement and the transactions contemplated thereunder at the EGM was 491,200,000 Shares.

* *For identification purpose only*

Computershare Hong Kong Investor Services Limited, the share register of the Company, was appointed as the scrutineer at the EGM for the purpose of vote taking.

Details of the ordinary resolution were set out in the Notice and the poll results for the ordinary resolution are as follow:

Ordinary Resolution	Number of Votes (%)	
	For	Against
To approve the Capital Increase Agreement and the transactions contemplated thereunder.	31,112,000 (100)%	Nil (0)%

As more than 50% of the votes were cast in favour of the resolution, the above resolution was duly passed as ordinary resolution.

By order of the Board
Mayer Holdings Limited
Hsiao Ming-chih
Chairman

Hong Kong, 31 March 2011

As at the date of this announcement, the executive Directors are Messrs. Hsiao Ming-chih, Lai Yueh-hsing, Chiang Jen-chin, Lu Wen-yi and Cheng Koon Cheung; the non-executive Directors are Messrs. Chan Kin Sang, Chen Guoxiang and Li Deqiang; and the independent non-executive Directors are Messrs. Lin Sheng-bin, Huang Jui-hsiang, Alvin Chiu and Peter V.T. Nguyen respectively.