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**美亞控股有限公司\***  
**MAYER HOLDINGS LIMITED**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1116)**

### **FURTHER DELAY IN DESPATCH OF CIRCULAR**

As additional time is required for the preparation of certain financial information for inclusion in the Circular as required by the Listing Rules, the date of despatch of the Circular will be further postponed to on or before 28 February 2011.

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

Reference is made to the announcements of Mayer Holdings Limited (the “Company”) dated (i) 12 November 2010 (the “Announcement”) in relation to, among other things, a very substantial acquisition in relation to the acquisition of the entire equity interest in Yield Rise Limited; (ii) 1 December 2010 in relation to the delay in despatch of the circular (the “Circular”) in respect of the aforesaid very substantial acquisition; and (iii) 31 December 2010 in relation to the further delay in despatch of the Circular (the “Delay Announcement”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As stated in the Delay Announcement, the Circular would be despatched on or before 31 January 2011. However, as additional time is required for the preparation of, *inter alias*, (i) the accountants’ report of the Target Group; (ii) the working capital and the indebtedness statements; and (iii) the unaudited pro forma financial information of the Enlarged Group for inclusion in the Circular as required by the Listing Rules, it is expected that the despatch of the Circular will be further postponed to on or before 28 February 2011.

By Order of the Board  
**Mayer Holdings Limited**  
**Hsiao Ming-chih**  
*Chairman*

Hong Kong, 31 January 2011

*As at the date of this announcement, the executive Directors of the Company are Mr. Hsiao Ming-chih, Mr. Lai Yueh-hsing, Mr. Lo Haw, Mr. Chiang Jen-chin, Mr. Lu Wen-yi and Mr. Cheng Koon Cheung; the non-executive Directors are Mr. Chan Kin Sang, Mr. Chen Guoxiang and Mr. Li Deqiang; and the independent non-executive Directors of the Company are Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang, Mr. Alvin Chiu and Mr. Peter V.T. Nguyen respectively.*

\* *For identification purpose only*