



美亞控股有限公司*
MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the ordinary resolution in relation to the refreshment of the Existing Issue Mandate was duly approved by the Independent Shareholders by way of poll at the EGM held on 19 September 2007.

Reference is made to the circular of Mayer Holdings Limited (the “Company”) dated 4 September 2007 (the “Circular”). Terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Circular.

RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolution (the “Resolution”) in relation to the refreshment of the Existing Issue Mandate was duly approved by the Independent Shareholders by way of poll at the EGM held on 19 September 2007.

As at the date of the EGM, the total issued share capital of the Company was 576,000,000 Shares. The total number of Shares entitling the Shareholders to attend and vote for or against the Resolution was 276,000,000 Shares.

As stated in the Circular, Mayer Corporation (the controlling Shareholder which is interested in 300,000,000 Shares) and its associates were required to abstained from voting for the Resolution. The Board confirmed that Mayer Corporation and its associates have abstained from voting on the Resolution at the EGM. There were no Shares entitling the Shareholders to attend and vote only against the Resolution.

Computershare Hong Kong Investor Services Limited, the Company’s branch share registrar in Hong Kong, acted as the scrutineer at the EGM. The voting in respect of the Resolution at the EGM was taken by way of a poll and the results were as follows:

Ordinary Resolution	For		Against	
	Number of Shares	%	Number of Shares	%
To grant the general mandate to the Directors to allot, issue and otherwise deal with unissued shares of the Company up to a maximum of 20% of the issued share capital of the Company in issue as at the date of the EGM as set out in the resolution of the notice of the EGM	87,636,000	100	0	0

By order of the Board
Mayer Holdings Limited
LAI Yueh-hsing
Chairman

Hong Kong, 19 September 2007

As at the date of this announcement, the executive Directors are Mr. Lai Yueh-hsing, Mr. Lo Haw, Mr Cheng Dar-terng, Mr. Chiang Jen-chin, Dr. Lin Meng-chang, and Mr. Lu Wen-yi; the non-executive Directors are Mr. Hsiao Ming-chih and Mr. Huang Chun-fa; and the independent non-executive Directors are Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu respectively.

** For identification purpose only*