

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



美亞控股有限公司*

MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

MAJOR TRANSACTION ACQUISITION OF PROPERTY

Reference is made to the announcement dated 11 June 2007 (the “Announcement”) issued by Mayer Holdings Limited (the “Company”) and the circular of the Company dated 10 July 2007 (the “Circular”) in relation to the Acquisition. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The Board announces that on 12 July 2007, 美控實業有限公司, an indirectly wholly-owned subsidiary of the Company, has entered into the Formal Agreement with the Vendor in relation to the Acquisition. The principal terms of the Formal Agreement are substantially the same and are of no material difference as those set out in the MOU. The information as set out in the Announcement and the Circular in relation to the Acquisition remains unchanged.

By order of the Board
Mayer Holdings Limited
LAI Yueh-hsing
Chairman

Hong Kong, 12 July 2007

As at the date of this announcement, the executive Directors are Mr. Lai Yueh-hsing, Mr. Lo Haw, Mr. Cheng Dar-terng, Mr. Chiang Jen-chin, Dr. Lin Meng-chang and Mr. Lu Wen-yi; the non-executive Directors are Mr. Hsiao Ming-chih and Mr. Huang Chun-fa; and the independent non-executive Directors are Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu respectively.

* *For identification purpose only*