



美亞控股有限公司*

MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

GRANTING OF GUARANTEE IN RESPECT OF LOAN FACILITIES FROM BANK TO A SUBSIDIARY

On 12 February 2007, Guangzhou Mayer Corp. Limited, a non wholly-owned subsidiary of Mayer Holdings Limited (the “Company”), entered into a short-term loan facilities with Xiamen International Bank for a total sum of USD2 million (equivalent to approximately HK\$15.6 million) for the period from 12 February 2007 to 11 February 2008, which is secured by a corporate guarantee granted by the Company. The uses of such loan facilities is for working capital of Guangzhou Mayer Corp. Limited.

Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.

The directors of the Company (the “Directors”) consider that the granting of such guarantee does not constitute material financial impact on the Company. The Directors confirm that save as disclosed above, the board does not aware of any matter discloseable under the general obligation imposed by Rule 13.09, which is or may be of a price-sensitive nature.

This announcement is made by the order of the board of the Company, the Directors of which individually and jointly accept responsibility for the accuracy of this statement.

This announcement is made voluntarily pursuant to Rule 13.09 the Listing Rules to provide information to the Company’s shareholders.

By order of the Board
Mayer Holdings Limited
LAI Yueh-hsing
Chairman

Hong Kong, 21 February 2007

As at the date of this announcement, the executive directors of the Company are Lai Yueh-hsing, Lo Haw, Cheng Dar-terng, Chiang Jen-chin, Lin Meng-chang, Lu Wen-yi, the non-executive directors of the Company are Hsiao Ming-chih, Huang Chun-fa and the independent non-executive directors are Lin Sheng-bin, Huang Jui-hsiang and Alvin Chiu.

* For identification purpose only