



美亞控股有限公司*

MAYER HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1116)

RESULT OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce the voting result of the EGM held on the date of this announcement in respect to the proposed granting of Guarantee by Guangzhou Mayer in respect of Loan Facilities from a bank to an associate of a connected person of the Company.

Reference is made to the circular of Mayer Holdings Limited (the "Company") dated 9 March 2005 in respect of the proposed granting of Guarantee by Guangzhou Mayer in respect of Loan Facilities from a bank to an associate of a connected person of the Company (the "Circular"). Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Circular.

At the EGM held on 29 April 2005, the ordinary resolution approving the Guarantee and authorising any one Director to execute any documents and do all such acts and things as he may in his discretion consider necessary or expedient or desirable in connection with or to give effect to the Guarantee has been duly passed by way of poll. As at the date of the EGM, the total number of issued Shares was 400,000,000 Shares. As referred to in the Circular, Taiwan Mayer, as controlling shareholder of the Borrower, is interested in the Guarantee, and accordingly, it and its associates, holding 300,000,000 Shares, abstained from voting on the resolution at the EGM. The total number of Shares entitling the holders to attend and vote for or against the resolution at the EGM was 100,000,000 Shares. No Shareholder was required to vote only against the resolution at the EGM.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as the scrutineer at the EGM for the purpose of vote-taking. The following is the poll result in respect of the resolution proposed at the EGM:

For		Against	
<i>Number of Shares</i>	<i>(%)</i>	<i>Number of Shares</i>	<i>(%)</i>
53,156,000	100%	0	0%

Accordingly, the ordinary resolution was duly passed by way of poll at the EGM.

By order of the Board
LAI Yueh-hsing
Chairman

Hong Kong, 29 April 2005

As at the date of this announcement, the executive directors of the Company are Lai Yueh-hsing, Lo Haw, Shen Heng-chiang, Wu Kuo-lung, Cheng Dar-terng, Chiang Jen-chin, the non-executive directors of the Company are Hsiao Ming-chih, Huang Chun-fa and the independent non-executive directors are Lin Sheng-bin, Huang Jui-hsiang and Alvin Chiu.