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MATRIX

MATRIX HOLDINGS LIMITED

美力時集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1005)

DATE OF BOARD MEETING

The board of directors (the “Board”) of Matrix Holdings Limited (the “Company”) hereby announces that a meeting of the Board of the Company will be held on Tuesday, 20th March, 2012 for the purpose of, inter alia, considering and approving the final results of the Company and its subsidiaries for the year ended 31st December 2011 and its publication and considering recommendation for payment of a final dividend (if any).

By order of the Board of
Cheng Yung Pun
Chairman

Hong Kong, 7th March, 2012

As at the date hereof, the Board comprises Mr. Cheng Yung Pun, Mr. Arnold Edward Rubin, Mr. Yu Sui Chuen, Ms. Cheng Wing See, Nathalie, Mr. Cheung Kwok Sing, Mr. Leung Hong Tai, Mr. Tsang Chung Wa and Mr. Tse Kam Wah as executive Directors; Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey and Mr. Wan Hing Pui as independent non-executive Directors.

** For identification purpose only*