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# MATRIX

## MATRIX HOLDINGS LIMITED

美力時集團有限公司\*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1005)**

### GRANT OF SHARE OPTIONS

<p>The Board announces that on 21st April, 2011, the Company has granted Options to certain individuals to subscribe for an aggregate of 14,700,000 Shares under the share option scheme of the Company adopted on 17th December, 2002, subject to acceptance of the certain individuals.</p>
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This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The Board (the “Board”) of directors (the “Directors”) of Matrix Holdings Limited (the “Company”) announces that on 21st April, 2011, the Company has granted share options (the “Options”) to certain individuals (the “Grantees”) to subscribe for an aggregate of 14,700,000 ordinary shares with nominal value of HK\$0.10 each in the share capital of the Company (the “Shares”) under the share option scheme of the Company adopted on 17th December, 2002 (refreshed in the annual general meeting of the Company held on 29th May 2008), subject to acceptance of the Grantees. Details of the Options granted are as follows:

Date of Grant	:	21st April, 2011
Exercise price of Options granted	:	Each Option shall entitle the holder of the Options granted to subscribe for one Share upon exercise of such Option at an exercise price of HK\$1.692 per Share, which is the highest of:  (a) the closing price of HK\$1.690 per Share as stated in the Stock Exchange’s daily quotations sheets on the date of grant; (b) the average closing price of HK\$1.692 per Share as stated in the Stock Exchange’s daily quotations sheets for the five trading days immediately preceding the date of grant; and (c) the nominal value of a Share of HK\$0.10

\* For identification purpose only

Total number of Shares subject to the Option granted	:	14,700,000 Shares
Closing price of the Shares on the date of grant	:	HK\$1.690 per Share
Validity period of the Option	:	the period beginning ninety (90) days after the date of grant and ending three (3) years thereafter, that is, from 20th July, 2011 to 20th July 2014

Among the Options granted above, 7,200,000 Options granted to the Directors of the Company. Details of which are as follows:-

<b>Name of Directors and their Position</b>	<b>Options granted</b>
Mr. Arnold Edward Rubin (executive Director and vice Chairman of the Company)	6,300,000 Shares
Dr. Loke Yu alias Loke Hoi Lam (independent non-executive Director of the Company)	300,000 Shares
Mr. Mak Shiu Chung, Godfrey (independent non-executive Director of the Company)	300,000 Shares
Mr. Wan Hing Pui (independent non-executive Director of the Company)	300,000 Shares

The grant of Options to the Directors had been approved by the independent non-executive Directors (except the grant of his own Option).

Save as disclosed in this announcement, none of Grantees of the Options is a Director, chief executive or substantial shareholder (as defined in the Listing Rules) of the Company, or an associate (as defined in the Listing Rules) of any of them.

By order of the Board  
**Cheng Yung Pun**  
*Chairman*

Hong Kong, 21st April, 2011

*As at the date of this announcement, the Board comprises Mr. Cheng Yung Pun, Mr. Arnold Edward Rubin, Mr. Yu Sui Chuen, Ms. Cheng Wing See, Nathalie, Mr. Cheung Kwok Sing, Mr. Leung Hong Tai, Mr. Tsang Chung Wa and Mr. Tse Kam Wah as executive Directors and Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey and Mr. Wan Hing Pui as independent non-executive Directors.*