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MATRIX

MATRIX HOLDINGS LIMITED

美力時集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1005)

CLARIFICATION ANNOUNCEMENT IN RELATION TO BOOK CLOSURE FOR THE SGM

Reference are made to (i) the announcement of Matrix Holdings Limited (the “**Company**”) dated 24 September 2024 regarding appointment of auditor (the “**Announcement**”); (ii) the circular of the Company dated 30 September 2024 (the “**Circular**”) and (iii) the notice of the special general meeting (the “**SGM**”) to be held on 24 October 2024 of the Company dated 30 September 2024 (the “**SGM Notice**”). Capitalised terms shall have the same meaning as defined in the Announcement, the Circular and the SGM Notice unless the context otherwise requires.

The Company would like to clarify that the paragraph in relation to entitlement to attend the SGM as disclosed on page 1 of the Announcement, page 4 of the Circular and Note 4 of the SGM Notice shall be amended as follows (with amendments underlined):

“The Company’s register of members will be closed from **Monday, 21 October 2024** to Thursday, 24 October 2024 (both days inclusive), during which no transfer of Shares will be registered. In order to qualify for attending and voting at the SGM, Shareholders must deliver their transfer documents, accompanied by the relevant share certificates and forms of transfer, to the Company’s share registrar and transfer office, Tricor Secretaries Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, no later than 4:30 p.m. on **Friday, 18 October 2024.**”

Saved as disclosed and clarified above, all information set out in the Announcement, the Circular and SGM Notice remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Announcement, the Circular and SGM Notice. The proxy form for the SGM which has been published on 30 September 2024 for the purpose of the SGM will remain valid for the SGM.

** For identification purpose only*

By order of the Board
Cheng Yung Pun
Chairman

Hong Kong, 2 October 2024

As at the date of this announcement, the Board consists of Mr. Cheng Yung Pun, Mr. Cheng King Cheung, Ms. Yip Hiu Har and Ms. Shirley Marie Price as executive directors; Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey, Mr. Heng Victor Ja Wei and Mr. Chui Ka Hing as independent non-executive directors.