

**MATRIX**  
**MATRIX HOLDINGS LIMITED**  
**美力時集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 1005)**

**FINAL DIVIDEND OF HK\$0.03 PER SHARE  
FOR THE YEAR ENDED 31ST DECEMBER, 2007 –  
MARKET VALUE OF FINAL SCRIP DIVIDEND SHARES**

This announcement is to advise the shareholders of the Company who are entitled to receive the 2007 final dividend the following information regarding the final scrip dividend alternate:

- a. how the final scrip dividend entitlements are derived;
- b. further details with respect to the election for final scrip dividend shares; and
- c. the dispatch of cheques for cash entitlement and/or share certificates for new shares.

The market value of a new share to be allotted pursuant to the final scrip dividend alternate has been set at HK\$0.904.

## **INTRODUCTION**

On 21st April, 2008, the board (the “Board”) of directors (the “Directors”) of Matrix Holdings Limited (the “Company”) recommended the 2007 final dividend of HK\$0.03 per share of HK\$0.10 each in the capital of the Company (“Share(s)”) for the year ended 31st December, 2007, payable to shareholders whose names appeared on the register of members of the Company on 29th May, 2008 (“Eligible Shareholders”). At the annual general meeting of the Company held on 29th May, 2008, the 2007 final dividend was approved by the shareholders. Eligible Shareholders may elect to receive such dividend wholly or partly in new shares of par value HK\$0.10 each in the capital of the Company (the “Final Scrip Dividend Shares”) or in the form of cash. The register of members of the Company was closed from 23rd May, 2008 to 29th May, 2008, both days inclusive.

\* *For identification purpose only*

## **MARKET VALUE OF THE FINAL SCRIP DIVIDEND SHARES**

The market value of Final Scrip Dividend Shares has been set at HK\$0.904 per Share, which is equivalent to the average closing prices of the Shares quoted on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for the five consecutive trading days, from 23rd May, 2008 to 29th May, 2008.

## **CALCULATION OF THE NUMBER OF FINAL SCRIP DIVIDEND SHARES**

The number of Final Scrip Dividend Shares that electing shareholders of the Company will receive will be calculated as follows:

$$\begin{array}{l} \text{Number of Final Scrip} \\ \text{Dividend Shares to be received} \end{array} = \begin{array}{l} \text{Number of existing Shares held} \\ \text{on 29th May, 2008 for which} \\ \text{election is made under the} \\ \text{scrip dividend alternate} \end{array} \times \frac{\text{HK\$0.03}}{\text{HK\$0.904}}$$

The number of Final Scrip Dividend Shares to be received will be rounded down to the nearest whole number thereof. No Eligible Shareholder is entitled to be issued any fraction of a Share under the scrip dividend alternate. Fractional entitlements to the Final Scrip Dividend Shares will be disregarded and will be aggregated and sold for the benefit of the Company. The Final Scrip Dividend Shares will rank pari passu in all respects with the existing issued Shares except that they shall not rank for the 2007 final dividend.

## **OVERSEAS SHAREHOLDERS**

Based on the register of members of the Company as at Thursday, 29th May, 2008 (being the record date for the purpose of determining the Eligible Shareholders entitlement to the 2007 final dividend), all shareholders of the Company have registered addresses in Hong Kong save that various overseas shareholders of the Company residing in five jurisdictions, namely the British Virgin Islands, Australia, Japan, Macau and Singapore.

The Directors have been advised by legal advisers in the relevant jurisdictions and having taken into account the legal requirements under the laws of the relevant jurisdictions that all Eligible Shareholders including Eligible Shareholders residing overseas, will be offered the right to elect to receive the 2007 final dividend wholly or partly in Final Scrip Dividend Shares.

## **DISPATCH OF CIRCULARS AND FORMS OF ELECTION**

A circular giving details of the scrip dividend alternate together with the relevant form of election for electing Final Scrip Dividend Shares, if applicable, will be sent to all shareholders of the Company in accordance with relevant local and overseas laws, regulations and requirements on or about Wednesday, 11th June, 2008.

## **DEADLINE FOR RETURNING FORMS OF ELECTION**

Eligible Shareholders of the Company who wish to elect to receive the 2007 final dividend wholly in Final Scrip Dividend Shares, or partly in Final Scrip Dividend Shares and partly in cash, must lodge the duly completed forms of election with Tricor Secretaries Limited, the Company's branch share registrar in Hong Kong, of 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong **not later than 4:00 p.m. on Monday, 30th June, 2008.**

If Eligible Shareholders elect to receive the 2007 final dividend wholly in cash, they are not required to take any action.

## **GENERAL INFORMATION**

Application will be made to the Stock Exchange for the grant of listing of, and permission to deal in, the Final Scrip Dividend Shares. It is expected that the cheques for cash entitlement in relation to the 2007 final dividend and/or share certificates for new shares with respect to the Final Scrip Dividend Shares will be dispatched at the risk of those entitled thereto at their respective registered addresses on or about Thursday, 10th July, 2008.

*As at the date of this announcement, the Board comprises Mr. Cheng Yung Pun, Mr. Arnold Edward Rubin, Mr. Yu Sui Chuen and Ms. Cheng Wing See, Nathalie as executive Directors and Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey and Mr. Wan Hing Pui as independent non-executive Directors.*

By Order of the Board  
**Cheng Yung Pun**  
*Chairman*

Hong Kong, 29th May, 2008